

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details		Taxpayer details		
Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
Taxable income		Taxable income		
Employment	100,000		75,000	
Securities option benefit	-	∞	-	∞
Royalties and supplementary benefits	-		-	
Net research grants	-		-	
Other employment income	-		-	
Foreign employment income	-	∞	-	∞
Old Age Security	-		-	
CPP or QPP benefits	-		-	
Eligible pension	-		-	
Foreign pension income	-	∞	-	∞
U.S. Social Security payments - 15% exemption	-		-	
U.S. Social Security payments - 50% exemption	-		-	
U.S. Individual Retirement Arrangement	-	∞	-	∞
Pension split	-	∞	-	∞
Employment Insurance - regular benefits	-		-	
Employment Insurance - other benefits	-		-	
Other than eligible dividends	-		-	
Gross-up on other than eligible dividends	-		-	
Eligible dividends	-		-	
Gross-up on eligible dividends	-		-	
Interest and other investment	-		-	
Foreign interest and investment income	-	∞	-	∞
Registered disability savings plan income	-		-	
Rental income	-		-	
(Carrying charges)	-		-	
(Capital cost allowance)	-		-	
Capital gains - proceeds	-		-	
(Capital gains - adjusted cost base)	-		-	
Net foreign capital gains (losses)	-	∞	-	∞
Net qualified capital gains - QSBCS	-	∞	-	∞
Net qualified capital gains - farming	-	∞	-	∞
Net qualified capital gains - fishing	-	∞	-	∞
Net capital gains (losses) - other	-	∞	-	∞
Net capital gains on donated property	-	∞	-	∞
Reserve claimed	-	∞	-	∞
(Non-taxable portion of capital gains)	-		-	
Support payments received	-		-	
RRSP income - pension eligible	-		-	
RRSP income	-		-	
RRSP income - Home Buyers' Plan	-	∞	-	∞
Scholarships, bursaries, and fellowships	-		-	
Apprenticeship grants	-		-	
Other income	-		-	
Foreign other income	-	∞	-	∞
Net business income (loss)	-		-	
Net foreign business income (loss)	-	∞	-	∞
Workers' compensation benefits	-		-	
Social assistance payments	-	∞	-	∞
Net federal supplements	-		-	
Total income (loss)	100,000		75,000	

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Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
(Registered pension plan contribution)	-		-	
(RRSP deduction)	- ∞		- ∞	
(FHSA deduction)	- ∞		- ∞	
(Pension split)	- ∞		- ∞	
(Annual union, professional, or like dues)	-		-	
(Child care expenses)	-		-	
(Disability supports deduction)	- ∞		- ∞	
(Business investment losses)	-		-	
Non-taxable portion	-		-	
(Moving expenses)	-		-	
(Deductible support payments made)	-		-	
(Carrying charges and interest expenses)	-		-	
(CPP/QPP - enhancement)	(817)		(817)	
(CPP/QPP on business)	-		-	
(Exploration and development expenses)	-		-	
(Other employment expenses)	-		-	
(20(11) foreign tax deduction)	- ∞		- ∞	
(20(12) foreign tax deduction)	- ∞		- ∞	
(Split income)	- ∞		- ∞	
Adjustment	-		-	
Net income before social benefits repayment	99,183		74,183	
(Social benefits repayment)	- ∞		- ∞	
Net income (loss)	99,183		74,183	
(Canadian Forces personnel and police deduction)	-		-	
(Security option deduction)	- ∞		- ∞	
(Donation stock option deduction)	- ∞		- ∞	
(Security option deduction - CCPC)	- ∞		- ∞	
(Other payments deduction)	-		-	
(Non-capital losses of other years)	- ∞		- ∞	
(Net capital losses of other years)	- ∞		- ∞	
(Capital gains deduction)	- ∞		- ∞	
(Capital gains deduction - Qualified farming)	-		-	
(Capital gains deduction - Qualified fishing)	-		-	
(Northern residents deduction)	-		-	
(Social security)	-		-	
(Treaty deduction)	-		-	
(Employment income from prescribed organization)	-		-	
Taxable income (loss)	99,183		74,183	

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Description	T1 Scenario 1	T1 Scenario 1	
Marital status	Married or common-law	Married or common-law	
Province	ON	ON	
Year end	Dec 31, 2024	Dec 31, 2024	
Date of birth	Jan 1, 1980	Jan 1, 1980	
Date of death			
Foreign income		Foreign income	
Amount 01		Amount 01	
Country			
Tax treaty in force	FALSE	FALSE	
Type of income			
Tax treaty withholding rate	15.00%	15.00%	
Fully tax exempt income	FALSE	FALSE	
Amount has already been entered on worksheet	FALSE	FALSE	
Foreign income	- 1.000000	- 1.000000	-
Foreign tax paid	- 1.000000	- 1.000000	-
Deduction for income exempt under tax treaty	- 1.000000	- 1.000000	-
Allowable foreign tax paid	-	-	-
Subsection 20(11) deduction	-	-	-
Non-eligible foreign tax paid	-	-	-
Foreign taxes credit available to use	-	-	-
Subsection 20(12) deduction available to use	-	-	-
Amount 02		Amount 02	
Country			
Tax treaty in force	FALSE	FALSE	
Type of income			
Tax treaty withholding rate	15.00%	15.00%	
Fully tax exempt income	FALSE	FALSE	
Amount has already been entered on worksheet	FALSE	FALSE	
Foreign income	- 1.000000	- 1.000000	-
Foreign tax paid	- 1.000000	- 1.000000	-
Deduction for income exempt under tax treaty	- 1.000000	- 1.000000	-
Allowable foreign tax paid	-	-	-
Subsection 20(11) deduction	-	-	-
Non-eligible foreign tax paid	-	-	-
Foreign taxes credit available to use	-	-	-
Subsection 20(12) deduction available to use	-	-	-
Amount 03		Amount 03	
Country			
Tax treaty in force	FALSE	FALSE	
Type of income			
Tax treaty withholding rate	15.00%	15.00%	
Fully tax exempt income	FALSE	FALSE	
Amount has already been entered on worksheet	FALSE	FALSE	
Foreign income	- 1.000000	- 1.000000	-
Foreign tax paid	- 1.000000	- 1.000000	-
Deduction for income exempt under tax treaty	- 1.000000	- 1.000000	-
Allowable foreign tax paid	-	-	-
Subsection 20(11) deduction	-	-	-
Non-eligible foreign tax paid	-	-	-
Foreign taxes credit available to use	-	-	-
Subsection 20(12) deduction available to use	-	-	-
Amount 04		Amount 04	
Country			
Tax treaty in force	FALSE	FALSE	
Type of income			
Tax treaty withholding rate	15.00%	15.00%	
Fully tax exempt income	FALSE	FALSE	
Amount has already been entered on worksheet	FALSE	FALSE	
Foreign income	- 1.000000	- 1.000000	-
Foreign tax paid	- 1.000000	- 1.000000	-
Deduction for income exempt under tax treaty	- 1.000000	- 1.000000	-
Allowable foreign tax paid	-	-	-
Subsection 20(11) deduction	-	-	-
Non-eligible foreign tax paid	-	-	-
Foreign taxes credit available to use	-	-	-
Subsection 20(12) deduction available to use	-	-	-

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Marital status	Married or common-law	Married or common-law	
Province	ON	ON	
Year end	Dec 31, 2024	Dec 31, 2024	
Date of birth	Jan 1, 1980	Jan 1, 1980	
Date of death			
Amount 05		Amount 05	
Country			
Tax treaty in force	FALSE	FALSE	
Type of income			
Tax treaty withholding rate	15.00%	15.00%	
Fully tax exempt income	FALSE	FALSE	
Amount has already been entered on worksheet	FALSE	FALSE	
Foreign income	- 1.000000	- 1.000000	-
Foreign tax paid	- 1.000000	- 1.000000	-
Deduction for income exempt under tax treaty	- 1.000000	- 1.000000	-
Allowable foreign tax paid	-	-	-
Subsection 20(11) deduction	-	-	-
Non-eligible foreign tax paid	-	-	-
Foreign taxes credit available to use	-	-	-
Subsection 20(12) deduction available to use	-	-	-
Amount 06		Amount 06	
Country			
Tax treaty in force	FALSE	FALSE	
Type of income			
Tax treaty withholding rate	15.00%	15.00%	
Fully tax exempt income	FALSE	FALSE	
Amount has already been entered on worksheet	FALSE	FALSE	
Foreign income	- 1.000000	- 1.000000	-
Foreign tax paid	- 1.000000	- 1.000000	-
Deduction for income exempt under tax treaty	- 1.000000	- 1.000000	-
Allowable foreign tax paid	-	-	-
Subsection 20(11) deduction	-	-	-
Non-eligible foreign tax paid	-	-	-
Foreign taxes credit available to use	-	-	-
Subsection 20(12) deduction available to use	-	-	-
Tax On Split Income		Tax On Split Income	
Other than eligible dividends	-	-	-
Gross-up	-	-	-
Eligible dividends	-	-	-
Gross-up	-	-	-
Net capital gains (Non-taxable portion)	-	-	-
Other income	-	-	-
Split income	-	-	-
Employment income details		Employment income details	
Employment income subject to CPP/QPP	100,000	75,000	
Other employment income elect into CPP/QPP	-	-	
Months subject to CPP/QPP	12	12	
Employment income subject to EI	100,000	75,000	
Self-employment income subject to EI	-	-	

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Description	T1 Scenario 1		T1 Scenario 1
Marital status	Married or common-law		Married or common-law
Province	ON		ON
Year end	Dec 31, 2024		Dec 31, 2024
Date of birth	Jan 1, 1980		Jan 1, 1980
Date of death			
Tax credits and other amounts		Tax credits and other amounts	
Attendant care expenses	-		-
Canada training credit limit	-		-
CPP election date to stop paying contributions	Jan 1, 2050		Jan 1, 2050
Digital news subscription expenses	-		-
Disability amount eligible	FALSE		FALSE
Disability supports expenses	- ∞		- ∞
Disability supports expenses - weeks	-		-
Home accessibility expenses	-		-
Home buyers' amount - Federal	-		-
Medical expenses	-		-
Medical expenses that eliminate disability	-		-
Multigenerational home renovation	-		-
Northern residents deduction criteria	-		-
Number of months part-time tuition	-		-
Number of months full-time tuition	-		-
Number of weeks full-time education program	-		-
Reside outside of a census metropolitan	FALSE		FALSE
Social assistance payments	- ∞		- ∞
Tax paid by instalments	- ∞		- ∞
Total income tax deducted	- ∞		- ∞
Fed/MB/PE - Eligible educator school supply expens	-		-
Federal expenses qualifying for ITC	-		-
Federal expenses qualifying for ITC %	15.00%		15.00%
Federal political contributions	-		-
Provincial political contributions	-		-
Fed/BC/MB/QC/SK - Volunteer search and rescue	FALSE		FALSE
Fed/BC/MB/NL/NS/PE/QC/SK - Volunteer firefighters	FALSE		FALSE

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Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
Dependants		Dependants		
Dependant 01		Dependant 01		
Name	Dependant 01		Dependant 01	
Marital status	Single		Single	
Province	ON		ON	
Date of birth				
Relationship	Child		Child	
Lived with taxpayer	TRUE		TRUE	
Shared custody	FALSE		FALSE	
Child support made during year	FALSE		FALSE	
Disability amount eligible	FALSE		FALSE	
Federal disability amount transferred	-		-	
Federal disability criteria - Schedule 1 - Lines 1 to 18	-		-	
Child care expenses	-		-	
Attendant care expenses	-		-	
Medical expenses	-		-	
Medical expenses that eliminate disability	-		-	
Federal tuition and education amounts transferred	-		-	
Provincial tuition and education amounts transferred	-		-	
Fed/AB/BC/MB/NL/ON/QC/YT - Adoption expenses	-		-	
Eligible to claim WITB	TRUE		TRUE	
Eligible dependant amount claimed by others	FALSE		FALSE	
Spouse amount claimed by other person	FALSE		FALSE	
Canada caregiver amount - Infirm children	FALSE		FALSE	
Canada caregiver amount - Infirm dependants	-		-	
Net income	-		-	
Federal TOSI adjusted net income	-		-	
Provincial TOSI adjusted net income	-		-	
Taxable income	-		-	
Social assistance income by individual or spouse	-		-	
Dependant 02		Dependant 02		
Dependant 02		Dependant 02		
Name	Dependant 02		Dependant 02	
Marital status	Single		Single	
Province	ON		ON	
Date of birth				
Relationship	Child		Child	
Lived with taxpayer	TRUE		TRUE	
Shared custody	FALSE		FALSE	
Child support made during year	FALSE		FALSE	
Disability amount eligible	FALSE		FALSE	
Federal disability amount transferred	-		-	
Federal disability criteria - Schedule 1 - Lines 1 to 18	-		-	
Child care expenses	-		-	
Attendant care expenses	-		-	
Medical expenses	-		-	
Medical expenses that eliminate disability	-		-	
Federal tuition and education amounts transferred	-		-	
Provincial tuition and education amounts transferred	-		-	
Fed/AB/BC/MB/NL/ON/QC/YT - Adoption expenses	-		-	
Eligible to claim WITB	TRUE		TRUE	
Eligible dependant amount claimed by others	FALSE		FALSE	
Spouse amount claimed by other person	FALSE		FALSE	
Canada caregiver amount - Infirm children	FALSE		FALSE	
Canada caregiver amount - Infirm dependants	-		-	
Net income	-		-	
Federal TOSI adjusted net income	-		-	
Provincial TOSI adjusted net income	-		-	
Taxable income	-		-	
Social assistance income by individual or spouse	-		-	

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Taxpayer details		Taxpayer details	
Name	Taxpayer 1		Spouse of Taxpayer 1
Description	T1 Scenario 1		T1 Scenario 1
Marital status	Married or common-law		Married or common-law
Province	ON		ON
Year end	Dec 31, 2024		Dec 31, 2024
Date of birth	Jan 1, 1980		Jan 1, 1980
Date of death			
Dependant 03		Dependant 03	
Name	Dependant 03		Dependant 03
Marital status	Single		Single
Province	ON		ON
Date of birth			
Relationship	Child		Child
Lived with taxpayer	TRUE		TRUE
Shared custody	FALSE		FALSE
Child support made during year	FALSE		FALSE
Disability amount eligible	FALSE		FALSE
Federal disability amount transferred	-		-
Federal disability criteria - Schedule 1 - Lines 1 to 18	-		-
Child care expenses	-		-
Attendant care expenses	-		-
Medical expenses	-		-
Medical expenses that eliminate disability	-		-
Federal tuition and education amounts transferred	-		-
Provincial tuition and education amounts transferred	-		-
Fed/AB/BC/MB/NL/ON/QC/YT - Adoption expenses	-		-
Eligible to claim WITB	TRUE		TRUE
Eligible dependant amount claimed by others	FALSE		FALSE
Spouse amount claimed by other person	FALSE		FALSE
Canada caregiver amount - Infirm children	FALSE		FALSE
Canada caregiver amount - Infirm dependants	-		-
Net income	-		-
Federal TOSI adjusted net income	-		-
Provincial TOSI adjusted net income	-		-
Taxable income	-		-
Social assistance income by individual or spouse	-		-
Dependant 04		Dependant 04	
Name	Dependant 04		Dependant 04
Marital status	Single		Single
Province	ON		ON
Date of birth			
Relationship	Child		Child
Lived with taxpayer	TRUE		TRUE
Shared custody	FALSE		FALSE
Child support made during year	FALSE		FALSE
Disability amount eligible	FALSE		FALSE
Federal disability amount transferred	-		-
Federal disability criteria - Schedule 1 - Lines 1 to 18	-		-
Child care expenses	-		-
Attendant care expenses	-		-
Medical expenses	-		-
Medical expenses that eliminate disability	-		-
Federal tuition and education amounts transferred	-		-
Provincial tuition and education amounts transferred	-		-
Fed/AB/BC/MB/NL/ON/QC/YT - Adoption expenses	-		-
Eligible to claim WITB	TRUE		TRUE
Eligible dependant amount claimed by others	FALSE		FALSE
Spouse amount claimed by other person	FALSE		FALSE
Canada caregiver amount - Infirm children	FALSE		FALSE
Canada caregiver amount - Infirm dependants	-		-
Net income	-		-
Federal TOSI adjusted net income	-		-
Provincial TOSI adjusted net income	-		-
Taxable income	-		-
Social assistance income by individual or spouse	-		-

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Taxpayer details		Taxpayer details	
Name	Taxpayer 1		Spouse of Taxpayer 1
Description	T1 Scenario 1		T1 Scenario 1
Marital status	Married or common-law		Married or common-law
Province	ON		ON
Year end	Dec 31, 2024		Dec 31, 2024
Date of birth	Jan 1, 1980		Jan 1, 1980
Date of death			
Dependant 05		Dependant 05	
Name	Dependant 05		Dependant 05
Marital status	Single		Single
Province	ON		ON
Date of birth			
Relationship	Child		Child
Lived with taxpayer	TRUE		TRUE
Shared custody	FALSE		FALSE
Child support made during year	FALSE		FALSE
Disability amount eligible	FALSE		FALSE
Federal disability amount transferred	-		-
Federal disability criteria - Schedule 1 - Lines 1 to 18	-		-
Child care expenses	-		-
Attendant care expenses	-		-
Medical expenses	-		-
Medical expenses that eliminate disability	-		-
Federal tuition and education amounts transferred	-		-
Provincial tuition and education amounts transferred	-		-
Fed/AB/BC/MB/NL/ON/QC/YT - Adoption expenses	-		-
Eligible to claim WITB	TRUE		TRUE
Eligible dependant amount claimed by others	FALSE		FALSE
Spouse amount claimed by other person	FALSE		FALSE
Canada caregiver amount - Infirm children	FALSE		FALSE
Canada caregiver amount - Infirm dependants	-		-
Net income	-		-
Federal TOSI adjusted net income	-		-
Provincial TOSI adjusted net income	-		-
Taxable income	-		-
Social assistance income by individual or spouse	-		-
Dependant 06		Dependant 06	
Name	Dependant 06		Dependant 06
Marital status	Single		Single
Province	ON		ON
Date of birth			
Relationship	Child		Child
Lived with taxpayer	TRUE		TRUE
Shared custody	FALSE		FALSE
Child support made during year	FALSE		FALSE
Disability amount eligible	FALSE		FALSE
Federal disability amount transferred	-		-
Federal disability criteria - Schedule 1 - Lines 1 to 18	-		-
Child care expenses	-		-
Attendant care expenses	-		-
Medical expenses	-		-
Medical expenses that eliminate disability	-		-
Federal tuition and education amounts transferred	-		-
Provincial tuition and education amounts transferred	-		-
Fed/AB/BC/MB/NL/ON/QC/YT - Adoption expenses	-		-
Eligible to claim WITB	TRUE		TRUE
Eligible dependant amount claimed by others	FALSE		FALSE
Spouse amount claimed by other person	FALSE		FALSE
Canada caregiver amount - Infirm children	FALSE		FALSE
Canada caregiver amount - Infirm dependants	-		-
Net income	-		-
Federal TOSI adjusted net income	-		-
Provincial TOSI adjusted net income	-		-
Taxable income	-		-
Social assistance income by individual or spouse	-		-



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Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
Disposition of capital property		Disposition of capital property		
Asset 1		Asset 1		
Description	Asset 1		Asset 1	
Year of disposition	Dec 31, 2024		Dec 31, 2024	
Eligible asset	Other		Other	
Proceeds	-		-	
(Adjusted cost base)	-		-	
(Other expenses)	-		-	
Capital gain (loss)	-		-	
Asset 2		Asset 2		
Description	Asset 2		Asset 2	
Year of disposition	Dec 31, 2024		Dec 31, 2024	
Eligible asset	Other		Other	
Proceeds	-		-	
(Adjusted cost base)	-		-	
(Other expenses)	-		-	
Capital gain (loss)	-		-	
Capital gains exemption details		Capital gains exemption details		
Capital gains deduction available	-		-	
Capital gains deductions from previous years	-		-	
Annual gains limit	-		-	
Cumulative gains limit	-		-	
Capital gains reserve		Capital gains reserve		
Asset 1		Asset 1		
Years over which reserve can be claimed	5		5	
Existing mortgage assumed by purchaser	-		-	
Proceeds received in taxation year	-		-	
Proceeds received in prior taxation years	-		-	
Uncollected proceeds	-		-	
Capital gain on disposition	-		-	
Opening capital gains reserve	-		-	
(Current year capital gains claim)	-		-	
Closing capital gains reserve	-		-	
Asset 2		Asset 2		
Description	Asset 2		Asset 2	
Years over which reserve can be claimed	5		5	
Existing mortgage assumed by purchaser	-		-	
Proceeds received in taxation year	-		-	
Proceeds received in prior taxation years	-		-	
Uncollected proceeds	-		-	
Capital gain on disposition	-		-	
Opening capital gains reserve	-		-	
(Current year capital gains claim)	-		-	
Closing capital gains reserve	-		-	

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Name		Taxpayer 1		Spouse of Taxpayer 1	
Description		T1 Scenario 1		T1 Scenario 1	
Marital status		Married or common-law		Married or common-law	
Province		ON		ON	
Year end		Dec 31, 2024		Dec 31, 2024	
Date of birth		Jan 1, 1980		Jan 1, 1980	
Date of death					
		Donation of capital property		Donation of capital property	
		Asset 1		Asset 1	
Proceeds		-		-	
ACB		-		-	
Capital gains		-		-	
Eligible gift		-		-	
Donation		75% limit		75% limit	
		Asset 2		Asset 2	
Proceeds		-		-	
ACB		-		-	
Capital gains		-		-	
Eligible gift		-		-	
Donation		75% limit		75% limit	
		Stock options		Stock options	
		Stock option deduction		Stock option deduction	
Securities of CCPC		-		-	
Fair market value when exercised		-		-	
Exercise price		-		-	
Security options benefit		-		-	
Total securities exercised		-		-	
Qualified securities exercised		-		-	
Amount for security options deduction		-		-	
QC - Amount for security options deduction		-		-	
		Donated stock options		Donated stock options	
Qualified securities donated		-		-	
FMV of shares to donate (before cashless exercise)		-		-	
Cashless exercise amount		-		-	
Donation of stock option deduction		-	∞	-	∞

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Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
	Contributions and carryforwards		Contributions and carryforwards	
	Net capital losses		Net capital losses	
Net capital losses - opening	-		-	
Increase to net capital losses	-		-	
(Carried back - prior year)	-		-	
(Carried back - second prior year)	-		-	
(Carried back - third prior year)	-		-	
(Net capital losses claimed)	-	∞	-	∞
Net capital losses - closing	-		-	
	Non-capital losses		Non-capital losses	
Non-capital losses - opening	-		-	
Increase to non-capital losses	-		-	
(Non-capital losses claimed)	-	∞	-	∞
Non-capital losses - closing	-		-	
	Alternative minimum tax		Alternative minimum tax	
Alternative minimum tax - opening	-		-	
Increase	-		-	
(Claimed)	-	∞	-	∞
Alternative minimum tax - closing	-		-	
	RRSP contributions		RRSP contributions	
Undeducted RRSPs - Jan to Feb - opening	-		-	
Undeducted RRSPs - other periods - opening	-		-	
RRSP contributions - Mar to Dec	-		-	
RRSP contributions - Jan to Feb	-		-	
Transfers to RRSP, PRPP, and SPP	-		-	
(Repayment of HBP)	-		-	
(Deducted)	-	∞	-	∞
Undeducted RRSPs - closing	-		-	
	RRSP deduction limit		RRSP deduction limit	
RRSP deduction limit - opening	-		-	
PRPP employer contributions	-		-	
(RRSP, PRPP, and SPP contributions deducted)	-		-	
RRSP deduction limit available	-		-	
Increase to RRSP limit from earned income	18,000		13,500	
(Pension adjustment)	-		-	
(Net past service pension adjustment)	-		-	
Pension adjustment reversal	-		-	
(Unused RRSP contribution available to deduct)	-		-	
Available contribution room - closing	18,000		13,500	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details		Taxpayer details	
Name	Taxpayer 1	Spouse of Taxpayer 1	
Description	T1 Scenario 1	T1 Scenario 1	
Marital status	Married or common-law	Married or common-law	
Province	ON	ON	
Year end	Dec 31, 2024	Dec 31, 2024	
Date of birth	Jan 1, 1980	Jan 1, 1980	
Date of death			
First Home Savings Account contributions		First Home Savings Account contributions	
Undeducted FHSA - opening	-	-	
Current year contributions (Transferred from an RRSP)	-	-	
(Deducted)	-	-	
Undeducted FHSA - closing	-	-	
First Home Savings Account deduction limit		First Home Savings Account deduction limit	
Year account opened	-	-	
FHSA deduction limit - opening	-	-	
Current year addition to limit (Transferred from an RRSP)	-	-	
(Deducted)	-	-	
FHSA deduction limit - closing	-	-	
Home Buyers' Plan		Home Buyers' Plan	
Year of HBP withdrawal	-	-	
Gross Home Buyers' Plan withdrawal (Prior year repayments/income inclusions)	-	-	
(Repayment of HBP)	- ∞	- ∞	
(Income inclusion)	-	-	
Closing	-	-	
Federal tuition		Federal tuition	
Federal tuition - opening	-	-	
Increase - Canadian fees	-	-	
Increase - Foreign fees (Canada training credit)	-	-	
(Claimed)	-	-	
(Transferred - other)	-	-	
Federal tuition - closing	-	-	
Provincial/territorial tuition		Provincial/territorial tuition	
Provincial tuition - opening	-	-	
Increase - tuition	-	-	
Increase - education and textbook amounts (Claimed)	-	-	
(Transferred - spouse)	-	-	
(Transferred - other)	-	-	
Provincial tuition - closing	-	-	
Interest paid on student loan		Interest paid on student loan	
Interest paid on student loan - opening	-	-	
Increase (Claimed)	- ∞	- ∞	
Interest paid on student loan - closing	-	-	
Donations		Donations	
Donations - opening	-	-	
Donations made in tax year	-	-	
Certified cultural property donated in tax year	-	-	
Eco-sensitive land donated in tax year	-	-	
Stock options donated in tax year	-	-	
Capital property donated in tax year (Claimed)	- ∞	- ∞	
Donations - closing	-	-	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details				Taxpayer details			
Name	Taxpayer 1			Spouse of Taxpayer 1			
Description	T1 Scenario 1			T1 Scenario 1			
Marital status	Married or common-law			Married or common-law			
Province	ON			ON			
Year end	Dec 31, 2024			Dec 31, 2024			
Date of birth	Jan 1, 1980			Jan 1, 1980			
Date of death							
Discretionary amounts				Discretionary amounts			
	Input	Baseline	Maximum		Input	Baseline	Maximum
Net capital losses	- ∞	-	-		- ∞	-	-
Non-capital losses	- ∞	-	-		- ∞	-	-
AMT carry-forwards	- ∞	-	-		- ∞	-	-
RRSP deduction	- ∞	-	-		- ∞	-	-
FHSA deduction	- ∞	-	-		- ∞	-	-
Repayment of Home Buyers' Plan	- ∞	-	-		- ∞	-	-
Donations	- ∞	-	-		- ∞	-	-
Capital gains exemption deduction	- ∞	-	-		- ∞	-	-
Total medical expenses to optimize	-	-	-		-	-	-
Attendant care - for first or single	-	-	-		-	-	-
Medical	-	-	-		-	-	-
Medical that eliminates disability - for first or single	-	-	-		-	-	-
Eligible dependant to claim	None	None	None		None	None	None
T1 inputs match last DisLoop run	FALSE				FALSE		
T1 inputs match last Opt run	FALSE				FALSE		
T1 inputs match previous engine	FALSE				TRUE		
DisLoop inputs match last DisLoop run	TRUE				TRUE		
DisLoop inputs match last Opt run	FALSE				FALSE		
DisLoop inputs match previous engine	FALSE				TRUE		
DisLoop inputs match baseline	TRUE				TRUE		
DisLoop inputs match maximum	TRUE				TRUE		
DisLoop needs to be run	FALSE				FALSE		
Dependant 01				Dependant 01			
	Input	Baseline	Maximum		Input	Baseline	Maximum
Canada caregiver amount infirm dependants	-	-	-		-	-	-
Canada caregiver amount infirm children	FALSE	FALSE	FALSE		FALSE	FALSE	FALSE
Adoption expenses	-	-	-		-	-	-
Federal disability amount transferred	-	-	-		-	-	-
Provincial disability amount transferred	-	-	-		-	-	-
Federal tuition to transfer	-	-	-		-	-	-
Provincial tuition to transfer	-	-	-		-	-	-
Attendant care - for dependant	-	-	-		-	-	-
Medical	-	-	-		-	-	-
Medical that eliminates disability	-	-	-		-	-	-
Dependant 02				Dependant 02			
	Input	Baseline	Maximum		Input	Baseline	Maximum
Canada caregiver amount infirm dependants	-	-	-		-	-	-
Canada caregiver amount infirm children	FALSE	FALSE	FALSE		FALSE	FALSE	FALSE
Adoption expenses	-	-	-		-	-	-
Federal disability amount transferred	-	-	-		-	-	-
Provincial disability amount transferred	-	-	-		-	-	-
Federal tuition to transfer	-	-	-		-	-	-
Provincial tuition to transfer	-	-	-		-	-	-
Attendant care - for dependant	-	-	-		-	-	-
Medical	-	-	-		-	-	-
Medical that eliminates disability	-	-	-		-	-	-

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details		Taxpayer details					
Name	Taxpayer 1		Spouse of Taxpayer 1				
Description	T1 Scenario 1		T1 Scenario 1				
Marital status	Married or common-law		Married or common-law				
Province	ON		ON				
Year end	Dec 31, 2024		Dec 31, 2024				
Date of birth	Jan 1, 1980		Jan 1, 1980				
Date of death							
Dependant 03				Dependant 03			
Input		Baseline	Maximum	Input		Baseline	Maximum
Canada caregiver amount infirm dependants	-	-	-	-	-	-	-
Canada caregiver amount infirm children	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Adoption expenses	-	-	-	-	-	-	-
Federal disability amount transferred	-	-	-	-	-	-	-
Provincial disability amount transferred	-	-	-	-	-	-	-
Federal tuition to transfer	-	-	-	-	-	-	-
Provincial tuition to transfer	-	-	-	-	-	-	-
Attendant care - for dependant	-	-	-	-	-	-	-
Medical	-	-	-	-	-	-	-
Medical that eliminates disability	-	-	-	-	-	-	-
Dependant 04				Dependant 04			
Input		Baseline	Maximum	Input		Baseline	Maximum
Canada caregiver amount infirm dependants	-	-	-	-	-	-	-
Canada caregiver amount infirm children	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Adoption expenses	-	-	-	-	-	-	-
Federal disability amount transferred	-	-	-	-	-	-	-
Provincial disability amount transferred	-	-	-	-	-	-	-
Federal tuition to transfer	-	-	-	-	-	-	-
Provincial tuition to transfer	-	-	-	-	-	-	-
Attendant care - for dependant	-	-	-	-	-	-	-
Medical	-	-	-	-	-	-	-
Medical that eliminates disability	-	-	-	-	-	-	-
Dependant 05				Dependant 05			
Input		Baseline	Maximum	Input		Baseline	Maximum
Canada caregiver amount infirm dependants	-	-	-	-	-	-	-
Canada caregiver amount infirm children	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Adoption expenses	-	-	-	-	-	-	-
Federal disability amount transferred	-	-	-	-	-	-	-
Provincial disability amount transferred	-	-	-	-	-	-	-
Federal tuition to transfer	-	-	-	-	-	-	-
Provincial tuition to transfer	-	-	-	-	-	-	-
Attendant care - for dependant	-	-	-	-	-	-	-
Medical	-	-	-	-	-	-	-
Medical that eliminates disability	-	-	-	-	-	-	-
Dependant 06				Dependant 06			
Input		Baseline	Maximum	Input		Baseline	Maximum
Canada caregiver amount infirm dependants	-	-	-	-	-	-	-
Canada caregiver amount infirm children	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE	FALSE
Adoption expenses	-	-	-	-	-	-	-
Federal disability amount transferred	-	-	-	-	-	-	-
Provincial disability amount transferred	-	-	-	-	-	-	-
Federal tuition to transfer	-	-	-	-	-	-	-
Provincial tuition to transfer	-	-	-	-	-	-	-
Attendant care - for dependant	-	-	-	-	-	-	-
Medical	-	-	-	-	-	-	-
Medical that eliminates disability	-	-	-	-	-	-	-

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

	Taxpayer details		Taxpayer details	
Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
	Taxable income		Taxable income	
Employment	50,000		50,000	
Securities option benefit	-	∞	-	∞
Royalties and supplementary benefits	-		-	
Net research grants	-		-	
Other employment income	-		-	
Foreign employment income	-	∞	-	∞
Old Age Security	-		-	
CPP or QPP benefits	-		-	
Eligible pension	-		-	
Foreign pension income	-	∞	-	∞
U.S. Social Security payments - 15% exemption	-		-	
U.S. Social Security payments - 50% exemption	-		-	
U.S. Individual Retirement Arrangement	-	∞	-	∞
Pension split	-	∞	-	∞
Employment Insurance - regular benefits	-		-	
Employment Insurance - other benefits	-		-	
Other than eligible dividends	-		-	
Gross-up on other than eligible dividends	-		-	
Eligible dividends	-		-	
Gross-up on eligible dividends	-		-	
Transfer - other than eligible dividends	-	∞	-	∞
Transfer - gross-up	-		-	
Transfer - eligible dividends	-	∞	-	∞
Transfer - gross-up	-		-	
Interest and other investment	-		-	
Foreign interest and investment income	-	∞	-	∞
Registered disability savings plan income	-		-	
Rental income	-		-	
(Carrying charges)	-		-	
(Capital cost allowance)	-		-	
Capital gains - proceeds	-		-	
(Capital gains - adjusted cost base)	-		-	
Net foreign capital gains (losses)	-	∞	-	∞
Net qualified capital gains - QSBCS	-	∞	-	∞
Net qualified capital gains - farming	-	∞	-	∞
Net qualified capital gains - fishing	-	∞	-	∞
Net capital gains (losses) - other	-	∞	-	∞
Net capital gains on donated property	-	∞	-	∞
Reserve claimed	-	∞	-	∞
(Non-taxable portion of capital gains)	-		-	
Support payments received	-		-	
RRSP income - pension eligible	-		-	
RRSP income	-		-	
RRSP income - Home Buyers' Plan	-	∞	-	∞
Scholarships, bursaries, and fellowships	-		-	
Apprenticeship grants	-		-	
Other income	-		-	
Foreign other income	-	∞	-	∞
Net business income (loss)	-		-	
Net foreign business income (loss)	-	∞	-	∞
Workers' compensation benefits	-		-	
Social assistance payments	-	∞	-	∞
Net federal supplements	-		-	
Total income (loss)	50,000		50,000	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

	Taxpayer details		Taxpayer details	
	Taxpayer 1		Spouse of Taxpayer 1	
	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
(Registered pension plan contribution)	-		-	
(RRSP deduction)	- ∞		- ∞	
(FHSA deduction)	- ∞		- ∞	
(Pension split)	- ∞		- ∞	
(Annual union, professional, or like dues)	-		-	
(Child care expenses)	-		-	
(Disability supports deduction)	- ∞		- ∞	
(Business investment losses)	-		-	
Non-taxable portion	-		-	
(Moving expenses)	-		-	
(Deductible support payments made)	-		-	
(Carrying charges and interest expenses)	-		-	
(CPP/QPP - enhancement)	-		-	
(CPP/QPP on business)	-		-	
(Exploration and development expenses)	-		-	
(Other employment expenses)	-		-	
(20(11) foreign tax deduction)	- ∞		- ∞	
(20(12) foreign tax deduction)	- ∞		- ∞	
(Split income)	- ∞		- ∞	
Adjustment	-		-	
Net income before social benefits repayment	50,000		50,000	
(Social benefits repayment)	- ∞		- ∞	
Net income (loss)	50,000		50,000	
(Canadian Forces personnel and police deduction)	-		-	
(Security option deduction)	- ∞		- ∞	
(Donation stock option deduction)	- ∞		- ∞	
(Security option deduction - CCPC)	- ∞		- ∞	
(Other payments deduction)	-		-	
(Non-capital losses of other years)	- ∞		- ∞	
(Net capital losses of other years)	- ∞		- ∞	
(Capital gains deduction)	- ∞		- ∞	
(Capital gains deduction - Qualified farming)	-		-	
(Capital gains deduction - Qualified fishing)	-		-	
(Northern residents deduction)	-		-	
(Social security)	-		-	
(Treaty deduction)	-		-	
(Employment income from prescribed organization)	-		-	
Taxable income (loss)	50,000		50,000	



∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details		Taxpayer details		
Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
Foreign income		Foreign income		
Amount 07		Amount 07		
Country				
Tax treaty in force	FALSE		FALSE	
Type of income				
Tax treaty withholding rate	15.00%		15.00%	
Fully tax exempt income	FALSE		FALSE	
Amount has already been entered on worksheet	FALSE		FALSE	
Foreign income	-	1.000000	-	
Foreign tax paid	-	1.000000	-	
Deduction for income exempt under tax treaty	-	1.000000	-	
Allowable foreign tax paid	-		-	
Subsection 20(11) deduction	-		-	
Non-eligible foreign tax paid	-		-	
Foreign taxes credit available to use	-		-	
Subsection 20(12) deduction available to use	-		-	
Amount 08		Amount 08		
Country				
Tax treaty in force	FALSE		FALSE	
Type of income				
Tax treaty withholding rate	15.00%		15.00%	
Fully tax exempt income	FALSE		FALSE	
Amount has already been entered on worksheet	FALSE		FALSE	
Foreign income	-	1.000000	-	
Foreign tax paid	-	1.000000	-	
Deduction for income exempt under tax treaty	-	1.000000	-	
Allowable foreign tax paid	-		-	
Subsection 20(11) deduction	-		-	
Non-eligible foreign tax paid	-		-	
Foreign taxes credit available to use	-		-	
Subsection 20(12) deduction available to use	-		-	
Amount 09		Amount 09		
Country				
Tax treaty in force	FALSE		FALSE	
Type of income				
Tax treaty withholding rate	15.00%		15.00%	
Fully tax exempt income	FALSE		FALSE	
Amount has already been entered on worksheet	FALSE		FALSE	
Foreign income	-	1.000000	-	
Foreign tax paid	-	1.000000	-	
Deduction for income exempt under tax treaty	-	1.000000	-	
Allowable foreign tax paid	-		-	
Subsection 20(11) deduction	-		-	
Non-eligible foreign tax paid	-		-	
Foreign taxes credit available to use	-		-	
Subsection 20(12) deduction available to use	-		-	
Amount 10		Amount 10		
Country				
Tax treaty in force	FALSE		FALSE	
Type of income				
Tax treaty withholding rate	15.00%		15.00%	
Fully tax exempt income	FALSE		FALSE	
Amount has already been entered on worksheet	FALSE		FALSE	
Foreign income	-	1.000000	-	
Foreign tax paid	-	1.000000	-	
Deduction for income exempt under tax treaty	-	1.000000	-	
Allowable foreign tax paid	-		-	
Subsection 20(11) deduction	-		-	
Non-eligible foreign tax paid	-		-	
Foreign taxes credit available to use	-		-	
Subsection 20(12) deduction available to use	-		-	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details				Taxpayer details			
Name	Taxpayer 1			Spouse of Taxpayer 1			
Description	T1 Scenario 1			T1 Scenario 1			
Marital status	Married or common-law			Married or common-law			
Province	ON			ON			
Year end	Dec 31, 2024			Dec 31, 2024			
Date of birth	Jan 1, 1980			Jan 1, 1980			
Date of death							
Amount 11				Amount 11			
Country							
Tax treaty in force	FALSE			FALSE			
Type of income							
Tax treaty withholding rate	15.00%			15.00%			
Fully tax exempt income	FALSE			FALSE			
Amount has already been entered on worksheet	FALSE			FALSE			
Foreign income	-	1.000000	-	-	1.000000	-	
Foreign tax paid	-	1.000000	-	-	1.000000	-	
Deduction for income exempt under tax treaty	-	1.000000	-	-	1.000000	-	
Allowable foreign tax paid	-			-			
Subsection 20(11) deduction	-			-			
Non-eligible foreign tax paid	-			-			
Foreign taxes credit available to use	-			-			
Subsection 20(12) deduction available to use	-			-			
Amount 12				Amount 12			
Country							
Tax treaty in force	FALSE			FALSE			
Type of income							
Tax treaty withholding rate	15.00%			15.00%			
Fully tax exempt income	FALSE			FALSE			
Amount has already been entered on worksheet	FALSE			FALSE			
Foreign income	-	1.000000	-	-	1.000000	-	
Foreign tax paid	-	1.000000	-	-	1.000000	-	
Deduction for income exempt under tax treaty	-	1.000000	-	-	1.000000	-	
Allowable foreign tax paid	-			-			
Subsection 20(11) deduction	-			-			
Non-eligible foreign tax paid	-			-			
Foreign taxes credit available to use	-			-			
Subsection 20(12) deduction available to use	-			-			
Tax On Split Income				Tax On Split Income			
Other than eligible dividends	-			-			
Gross-up	-			-			
Eligible dividends	-			-			
Gross-up	-			-			
Net capital gains (Non-taxable portion)	-			-			
Other income	-			-			
Split income	-			-			
Employment income details				Employment income details			
Employment income subject to CPP/QPP	50,000			50,000			
Other employment income elect into CPP/QPP	-			-			
Months subject to CPP/QPP	12			12			
Employment income subject to EI	50,000			50,000			
Self-employment income subject to EI	-			-			

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

	Taxpayer details		Taxpayer details	
Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
	Tax credits and other amounts		Tax credits and other amounts	
Attendant care expenses	-		-	
Canada training credit limit	-		-	
CPP election date to stop paying contributions	Jan 1, 2050		Jan 1, 2050	
Digital news subscription expenses	-		-	
Disability amount eligible	FALSE		FALSE	
Disability supports expenses	- ∞		- ∞	
Disability supports expenses - weeks	-		-	
Home accessibility expenses	-		-	
Home buyers' amount - Federal	-		-	
Medical expenses	-		-	
Medical expenses that eliminate disability	-		-	
Multigenerational home renovation	-		-	
Northern residents deduction criteria	-		-	
Number of months part-time tuition	-		-	
Number of months full-time tuition	-		-	
Number of weeks full-time education program	-		-	
Reside outside of a census metropolitan	FALSE		FALSE	
Social assistance payments	- ∞		- ∞	
Tax paid by instalments	- ∞		- ∞	
Total income tax deducted	- ∞		- ∞	
Fed/MB/PE - Eligible educator school supply expenses	-		-	
Federal expenses qualifying for ITC	-		-	
Federal expenses qualifying for ITC %	15.00%		15.00%	
Federal political contributions	-		-	
Provincial political contributions	-		-	
Fed/BC/MB/QC/SK - Volunteer search and rescue	FALSE		FALSE	
Fed/BC/MB/NL/NS/PE/QC/SK - Volunteer firefighters	FALSE		FALSE	
NS - MOST total eligible income	-		-	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details		Taxpayer details		
Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
Dependants		Dependants		
Dependant 01		Dependant 01		
Name	Dependant 01		Dependant 01	
Marital status	Single		Single	
Province	ON		ON	
Date of birth				
Relationship	Child		Child	
Lived with taxpayer	TRUE		TRUE	
Shared custody	FALSE		FALSE	
Child support made during year	FALSE		FALSE	
Disability amount eligible	FALSE		FALSE	
Federal disability amount transferred	-		-	
Federal disability criteria - Schedule 1 - Lines 1 to 18	-		-	
Child care expenses	-		-	
Attendant care expenses	-		-	
Medical expenses	-		-	
Medical expenses that eliminate disability	-		-	
Federal tuition and education amounts transferred	-		-	
Provincial tuition and education amounts transferred	-		-	
Fed/AB/BC/MB/NL/ON/QC/YT - Adoption expenses	-		-	
Eligible to claim WITB	TRUE		TRUE	
Eligible dependant amount claimed by others	FALSE		FALSE	
Spouse amount claimed by other person	FALSE		FALSE	
Canada caregiver amount - Infirm children	FALSE		FALSE	
Canada caregiver amount - Infirm dependants	-		-	
Net income	-		-	
Federal TOSI adjusted net income	-		-	
Provincial TOSI adjusted net income	-		-	
Taxable income	-		-	
Social assistance income by individual or spouse	-		-	
Dependant 02		Dependant 02		
Name	Dependant 02		Dependant 02	
Marital status	Single		Single	
Province	ON		ON	
Date of birth				
Relationship	Child		Child	
Lived with taxpayer	TRUE		TRUE	
Shared custody	FALSE		FALSE	
Child support made during year	FALSE		FALSE	
Disability amount eligible	FALSE		FALSE	
Federal disability amount transferred	-		-	
Federal disability criteria - Schedule 1 - Lines 1 to 18	-		-	
Child care expenses	-		-	
Attendant care expenses	-		-	
Medical expenses	-		-	
Medical expenses that eliminate disability	-		-	
Federal tuition and education amounts transferred	-		-	
Provincial tuition and education amounts transferred	-		-	
Fed/AB/BC/MB/NL/ON/QC/YT - Adoption expenses	-		-	
Eligible to claim WITB	TRUE		TRUE	
Eligible dependant amount claimed by others	FALSE		FALSE	
Spouse amount claimed by other person	FALSE		FALSE	
Canada caregiver amount - Infirm children	FALSE		FALSE	
Canada caregiver amount - Infirm dependants	-		-	
Net income	-		-	
Federal TOSI adjusted net income	-		-	
Provincial TOSI adjusted net income	-		-	
Taxable income	-		-	
Social assistance income by individual or spouse	-		-	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details		Taxpayer details		
Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
Dependant 03		Dependant 03		
Name	Dependant 03		Dependant 03	
Marital status	Single		Single	
Province	ON		ON	
Date of birth				
Relationship	Child		Child	
Lived with taxpayer	TRUE		TRUE	
Shared custody	FALSE		FALSE	
Child support made during year	FALSE		FALSE	
Disability amount eligible	FALSE		FALSE	
Federal disability amount transferred	-		-	
Federal disability criteria - Schedule 1 - Lines 1 to 18	-		-	
Child care expenses	-		-	
Attendant care expenses	-		-	
Medical expenses	-		-	
Medical expenses that eliminate disability	-		-	
Federal tuition and education amounts transferred	-		-	
Provincial tuition and education amounts transferred	-		-	
Fed/AB/BC/MB/NL/ON/QC/YT - Adoption expenses	-		-	
Eligible to claim WITB	TRUE		TRUE	
Eligible dependant amount claimed by others	FALSE		FALSE	
Spouse amount claimed by other person	FALSE		FALSE	
Canada caregiver amount - Infirm children	FALSE		FALSE	
Canada caregiver amount - Infirm dependants	-		-	
Net income	-		-	
Federal TOSI adjusted net income	-		-	
Provincial TOSI adjusted net income	-		-	
Taxable income	-		-	
Social assistance income by individual or spouse	-		-	
Dependant 04		Dependant 04		
Name	Dependant 04		Dependant 04	
Marital status	Single		Single	
Province	ON		ON	
Date of birth				
Relationship	Child		Child	
Lived with taxpayer	TRUE		TRUE	
Shared custody	FALSE		FALSE	
Child support made during year	FALSE		FALSE	
Disability amount eligible	FALSE		FALSE	
Federal disability amount transferred	-		-	
Federal disability criteria - Schedule 1 - Lines 1 to 18	-		-	
Child care expenses	-		-	
Attendant care expenses	-		-	
Medical expenses	-		-	
Medical expenses that eliminate disability	-		-	
Federal tuition and education amounts transferred	-		-	
Provincial tuition and education amounts transferred	-		-	
Fed/AB/BC/MB/NL/ON/QC/YT - Adoption expenses	-		-	
Eligible to claim WITB	TRUE		TRUE	
Eligible dependant amount claimed by others	FALSE		FALSE	
Spouse amount claimed by other person	FALSE		FALSE	
Canada caregiver amount - Infirm children	FALSE		FALSE	
Canada caregiver amount - Infirm dependants	-		-	
Net income	-		-	
Federal TOSI adjusted net income	-		-	
Provincial TOSI adjusted net income	-		-	
Taxable income	-		-	
Social assistance income by individual or spouse	-		-	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details		Taxpayer details		
Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
Dependant 05		Dependant 05		
Name	Dependant 05		Dependant 05	
Marital status	Single		Single	
Province	ON		ON	
Date of birth				
Relationship	Child		Child	
Lived with taxpayer	TRUE		TRUE	
Shared custody	FALSE		FALSE	
Child support made during year	FALSE		FALSE	
Disability amount eligible	FALSE		FALSE	
Federal disability amount transferred	-		-	
Federal disability criteria - Schedule 1 - Lines 1 to 18	-		-	
Child care expenses	-		-	
Attendant care expenses	-		-	
Medical expenses	-		-	
Medical expenses that eliminate disability	-		-	
Federal tuition and education amounts transferred	-		-	
Provincial tuition and education amounts transferred	-		-	
Fed/AB/BC/MB/NL/ON/QC/YT - Adoption expenses	-		-	
Eligible to claim WITB	TRUE		TRUE	
Eligible dependant amount claimed by others	FALSE		FALSE	
Spouse amount claimed by other person	FALSE		FALSE	
Canada caregiver amount - Infirm children	FALSE		FALSE	
Canada caregiver amount - Infirm dependants	-		-	
Net income	-		-	
Federal TOSI adjusted net income	-		-	
Provincial TOSI adjusted net income	-		-	
Taxable income	-		-	
Social assistance income by individual or spouse	-		-	
Dependant 06		Dependant 06		
Name	Dependant 06		Dependant 06	
Marital status	Single		Single	
Province	ON		ON	
Date of birth				
Relationship	Child		Child	
Lived with taxpayer	TRUE		TRUE	
Shared custody	FALSE		FALSE	
Child support made during year	FALSE		FALSE	
Disability amount eligible	FALSE		FALSE	
Federal disability amount transferred	-		-	
Federal disability criteria - Schedule 1 - Lines 1 to 18	-		-	
Child care expenses	-		-	
Attendant care expenses	-		-	
Medical expenses	-		-	
Medical expenses that eliminate disability	-		-	
Federal tuition and education amounts transferred	-		-	
Provincial tuition and education amounts transferred	-		-	
Fed/AB/BC/MB/NL/ON/QC/YT - Adoption expenses	-		-	
Eligible to claim WITB	TRUE		TRUE	
Eligible dependant amount claimed by others	FALSE		FALSE	
Spouse amount claimed by other person	FALSE		FALSE	
Canada caregiver amount - Infirm children	FALSE		FALSE	
Canada caregiver amount - Infirm dependants	-		-	
Net income	-		-	
Federal TOSI adjusted net income	-		-	
Provincial TOSI adjusted net income	-		-	
Taxable income	-		-	
Social assistance income by individual or spouse	-		-	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details		Taxpayer details		
Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
Disposition of capital property		Disposition of capital property		
Asset 3		Asset 3		
Description	Asset 3		Asset 3	
Year of disposition	Dec 31, 2024		Dec 31, 2024	
Eligible asset	Other		Other	
Proceeds	-		-	
(Adjusted cost base)	-		-	
(Other expenses)	-		-	
Capital gain (loss)	-		-	
Type of donation	-		-	
Amount of eligible donation	-		-	
Capital gain deduction related to donated property	-		-	
Asset 4		Asset 4		
Description	Asset 4		Asset 4	
Year of disposition	Dec 31, 2024		Dec 31, 2024	
Eligible asset	Other		Other	
Proceeds	-		-	
(Adjusted cost base)	-		-	
(Other expenses)	-		-	
Capital gain (loss)	-		-	
Type of donation	-		-	
Amount of eligible donation	-		-	
Capital gain deduction related to donated property	-		-	
Capital gains exemption details		Capital gains exemption details		
Capital gains deduction available	-		-	
Capital gains deductions from previous years	-		-	
Annual gains limit	-		-	
Cumulative gains limit	-		-	
Capital gains reserve		Capital gains reserve		
Asset 3		Asset 3		
Description	Asset 3		Asset 3	
Years over which reserve can be claimed	5		5	
Existing mortgage assumed by purchaser	-		-	
Proceeds received in taxation year	-		-	
Proceeds received in prior taxation years	-		-	
Uncollected proceeds	-		-	
Capital gain on disposition	-		-	
Opening capital gains reserve	-		-	
(Current year capital gains claim)	-		-	
Closing capital gains reserve	-		-	
Asset 4		Asset 4		
Description	Asset 4		Asset 4	
Years over which reserve can be claimed	5		5	
Existing mortgage assumed by purchaser	-		-	
Proceeds received in taxation year	-		-	
Proceeds received in prior taxation years	-		-	
Uncollected proceeds	-		-	
Capital gain on disposition	-		-	
Opening capital gains reserve	-		-	
(Current year capital gains claim)	-		-	
Closing capital gains reserve	-		-	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details		Taxpayer details	
Name	Taxpayer 1	Spouse of Taxpayer 1	
Description	T1 Scenario 1	T1 Scenario 1	
Marital status	Married or common-law	Married or common-law	
Province	ON	ON	
Year end	Dec 31, 2024	Dec 31, 2024	
Date of birth	Jan 1, 1980	Jan 1, 1980	
Date of death			
Donation of capital property		Donation of capital property	
Asset 3		Asset 3	
Proceeds	-	-	
ACB	-	-	
Capital gains	-	-	
Eligible gift	-	-	
Donation	75% limit	75% limit	
Asset 4		Asset 4	
Proceeds	-	-	
ACB	-	-	
Capital gains	-	-	
Eligible gift	-	-	
Donation	75% limit	75% limit	
Stock options		Stock options	
Stock option deduction		Stock option deduction	
Securities of CCPC	-	-	
Fair market value when exercised	-	-	
Exercise price	-	-	
Security options benefit	-	-	
Total securities exercised	-	-	
Qualified securities exercised	-	-	
Amount for security options deduction	-	-	
QC - Amount for security options deduction	-	-	
Donated stock options		Donated stock options	
Qualified securities donated	-	-	
FMV of shares to donate (before cashless exercise)	-	-	
Cashless exercise amount	-	-	
Donation of stock option deduction	-	-	



∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

	Taxpayer details		Taxpayer details	
Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
	Contributions and carryforwards		Contributions and carryforwards	
	Net capital losses		Net capital losses	
Net capital losses - opening	-		-	
Increase to net capital losses	-		-	
(Carried back - prior year)	-		-	
(Carried back - second prior year)	-		-	
(Carried back - third prior year)	-		-	
(Net capital losses claimed)	-	∞	-	∞
Net capital losses - closing	-		-	
	Non-capital losses		Non-capital losses	
Non-capital losses - opening	-		-	
Increase to non-capital losses	-		-	
(Non-capital losses claimed)	-	∞	-	∞
Non-capital losses - closing	-		-	
	Alternative minimum tax		Alternative minimum tax	
Alternative minimum tax - opening	-		-	
Increase	-		-	
(Claimed)	-	∞	-	∞
Alternative minimum tax - closing	-		-	
	RRSP contributions		RRSP contributions	
Undeducted RRSPs - Jan to Feb - opening	-		-	
Undeducted RRSPs - other periods - opening	-		-	
RRSP contributions - Mar to Dec	-		-	
RRSP contributions - Jan to Feb	-		-	
Transfers to RRSP, PRPP, and SPP	-		-	
(Repayment of HBP)	-		-	
(Deducted)	-	∞	-	∞
Undeducted RRSPs - closing	-		-	
	RRSP deduction limit		RRSP deduction limit	
RRSP deduction limit - opening	-		-	
PRPP employer contributions	-		-	
(RRSP, PRPP, and SPP contributions deducted)	-		-	
RRSP deduction limit available	-		-	
Increase to RRSP limit from earned income	27,000		22,500	
(Pension adjustment)	-		-	
(Net past service pension adjustment)	-		-	
Pension adjustment reversal	-		-	
(Unused RRSP contribution available to deduct)	-		-	
Available contribution room - closing	27,000		22,500	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

	Taxpayer 1		Spouse of Taxpayer 1	
	T1 Scenario 1		T1 Scenario 1	
	Married or common-law		Married or common-law	
Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
Date of death				
<b>First Home Savings Account contributions</b>				
Undeducted FHSA - opening	-		-	
Current year contributions	-		-	
(Transferred from an RRSP)	-		-	
(Deducted)	-		-	
Undeducted FHSA - closing	-		-	
<b>First Home Savings Account deduction limit</b>				
Year account opened	-		-	
FHSA deduction limit - opening	-		-	
Current year addition to limit	-		-	
(Transferred from an RRSP)	-		-	
(Deducted)	-		-	
FHSA deduction limit - closing	-		-	
<b>Home Buyers' Plan</b>				
Year of HBP withdrawal	-		-	
Gross Home Buyers' Plan withdrawal	-		-	
(Prior year repayments/income inclusions)	-		-	
(Repayment of HBP)	- ∞		- ∞	
(Income inclusion)	-		-	
Closing	-		-	
<b>Federal tuition</b>				
Federal tuition - opening	-		-	
Increase - Canadian fees	-		-	
Increase - Foreign fees	-		-	
(Canada training credit)	-		-	
(Claimed)	-		-	
(Transferred - other)	-		-	
Federal tuition - closing	-		-	
<b>Provincial/territorial tuition</b>				
Provincial tuition - opening	-		-	
Increase - tuition	-		-	
Increase - education and textbook amounts	-		-	
(Claimed)	-		-	
(Transferred - spouse)	-		-	
(Transferred - other)	-		-	
Provincial tuition - closing	-		-	
<b>Interest paid on student loan</b>				
Interest paid on student loan - opening	-		-	
Increase	-		-	
(Claimed)	- ∞		- ∞	
Interest paid on student loan - closing	-		-	
<b>QC - Interest paid on student loan</b>				
QC - Interest paid on student loan - opening	-		-	
QC - Increase	-		-	
(QC - Claimed)	- ∞		- ∞	
QC - Interest paid on student loan - closing	-		-	
<b>Donations</b>				
Donations - opening	-		-	
Donations made in tax year	-		-	
Certified cultural property donated in tax year	-		-	
Eco-sensitive land donated in tax year	-		-	
Stock options donated in tax year	-		-	
Capital property donated in tax year	-		-	
(Claimed)	- ∞		- ∞	
Donations - closing	-		-	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details		Taxpayer details			
Name	Taxpayer 1		Spouse of Taxpayer 1		
Description	T1 Scenario 1		T1 Scenario 1		
Marital status	Married or common-law		Married or common-law		
Province	ON		ON		
Year end	Dec 31, 2024		Dec 31, 2024		
Date of birth	Jan 1, 1980		Jan 1, 1980		
Date of death					
Discretionary amounts			Discretionary amounts		
Input	Baseline	Maximum	Input	Baseline	Maximum
Net capital losses	- ∞	-	-	- ∞	-
Non-capital losses	- ∞	-	-	- ∞	-
AMT carry-forwards	- ∞	-	-	- ∞	-
RRSP deduction	- ∞	-	-	- ∞	-
FHSA deduction	- ∞	-	-	- ∞	-
Repayment of Home Buyers' Plan	- ∞	-	-	- ∞	-
Donations	- ∞	-	-	- ∞	-
Capital gains exemption deduction	- ∞	-	-	- ∞	-
Total medical expenses to optimize	-	-	-	-	-
Attendant care - for first or single	-	-	-	-	-
Medical	-	-	-	-	-
Medical that eliminates disability - for first or single	-	-	-	-	-
Eligible dependant to claim	None	None	None	None	None
T1 inputs match last DisLoop run	FALSE		FALSE		
T1 inputs match last Opt run	FALSE		FALSE		
T1 inputs match previous engine	FALSE		FALSE		
DisLoop inputs match last DisLoop run	TRUE		TRUE		
DisLoop inputs match last Opt run	FALSE		FALSE		
DisLoop inputs match previous engine	TRUE		TRUE		
DisLoop inputs match baseline	TRUE		TRUE		
DisLoop inputs match maximum	FALSE		FALSE		
DisLoop needs to be run	FALSE		FALSE		
Dependant 01			Dependant 01		
Input	Baseline	Maximum	Input	Baseline	Maximum
Canada caregiver amount infirm dependants	-	-	-	-	-
Canada caregiver amount infirm children	FALSE	FALSE	FALSE	FALSE	FALSE
Adoption expenses	-	-	-	-	-
Federal disability amount transferred	-	-	-	-	-
Provincial disability amount transferred	-	-	-	-	-
Federal tuition to transfer	-	-	-	-	-
Provincial tuition to transfer	-	-	-	-	-
Attendant care - for dependant	-	-	-	-	-
Medical	-	-	-	-	-
Medical that eliminates disability	-	-	-	-	-
Dependant 02			Dependant 02		
Input	Baseline	Maximum	Input	Baseline	Maximum
Canada caregiver amount infirm dependants	-	-	-	-	-
Canada caregiver amount infirm children	FALSE	FALSE	FALSE	FALSE	FALSE
Adoption expenses	-	-	-	-	-
Federal disability amount transferred	-	-	-	-	-
Provincial disability amount transferred	-	-	-	-	-
Federal tuition to transfer	-	-	-	-	-
Provincial tuition to transfer	-	-	-	-	-
Attendant care - for dependant	-	-	-	-	-
Medical	-	-	-	-	-
Medical that eliminates disability	-	-	-	-	-

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to see

Taxpayer details		Taxpayer details			
Name	Taxpayer 1		Spouse of Taxpayer 1		
Description	T1 Scenario 1		T1 Scenario 1		
Marital status	Married or common-law		Married or common-law		
Province	ON		ON		
Year end	Dec 31, 2024		Dec 31, 2024		
Date of birth	Jan 1, 1980		Jan 1, 1980		
Date of death					
Dependant 03			Dependant 03		
Input	Baseline	Maximum	Input	Baseline	Maximum
Canada caregiver amount infirm dependants	-	-	-	-	-
Canada caregiver amount infirm children	FALSE	FALSE	FALSE	FALSE	FALSE
Adoption expenses	-	-	-	-	-
Federal disability amount transferred	-	-	-	-	-
Provincial disability amount transferred	-	-	-	-	-
Federal tuition to transfer	-	-	-	-	-
Provincial tuition to transfer	-	-	-	-	-
Attendant care - for dependant	-	-	-	-	-
Medical	-	-	-	-	-
Medical that eliminates disability	-	-	-	-	-
Dependant 04			Dependant 04		
Input	Baseline	Maximum	Input	Baseline	Maximum
Canada caregiver amount infirm dependants	-	-	-	-	-
Canada caregiver amount infirm children	FALSE	FALSE	FALSE	FALSE	FALSE
Adoption expenses	-	-	-	-	-
Federal disability amount transferred	-	-	-	-	-
Provincial disability amount transferred	-	-	-	-	-
Federal tuition to transfer	-	-	-	-	-
Provincial tuition to transfer	-	-	-	-	-
Attendant care - for dependant	-	-	-	-	-
Medical	-	-	-	-	-
Medical that eliminates disability	-	-	-	-	-
Dependant 05			Dependant 05		
Input	Baseline	Maximum	Input	Baseline	Maximum
Canada caregiver amount infirm dependants	-	-	-	-	-
Canada caregiver amount infirm children	FALSE	FALSE	FALSE	FALSE	FALSE
Adoption expenses	-	-	-	-	-
Federal disability amount transferred	-	-	-	-	-
Provincial disability amount transferred	-	-	-	-	-
Federal tuition to transfer	-	-	-	-	-
Provincial tuition to transfer	-	-	-	-	-
Attendant care - for dependant	-	-	-	-	-
Medical	-	-	-	-	-
Medical that eliminates disability	-	-	-	-	-
Dependant 06			Dependant 06		
Input	Baseline	Maximum	Input	Baseline	Maximum
Canada caregiver amount infirm dependants	-	-	-	-	-
Canada caregiver amount infirm children	FALSE	FALSE	FALSE	FALSE	FALSE
Adoption expenses	-	-	-	-	-
Federal disability amount transferred	-	-	-	-	-
Provincial disability amount transferred	-	-	-	-	-
Federal tuition to transfer	-	-	-	-	-
Provincial tuition to transfer	-	-	-	-	-
Attendant care - for dependant	-	-	-	-	-
Medical	-	-	-	-	-
Medical that eliminates disability	-	-	-	-	-

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to

Taxpayer details		Taxpayer details	
Name	Taxpayer 1	Spouse of Taxpayer 1	
Description	T1 Scenario 1	T1 Scenario 1	
Marital status	Married or common-law	Married or common-law	
Province	ON	ON	
Year end	Dec 31, 2024	Dec 31, 2024	
Date of birth	Jan 1, 1980	Jan 1, 1980	
Cash summary		Cash summary	
Gross cash income	100,000	75,000	
Government benefits	-	-	
Transfer payments	- ∞	- ∞	
Other cash increases	-	-	
(Total taxes + related amounts)	(21,527) ∞	(13,910) ∞	
(CPP/QPP on employment income)	(3,941)	(3,941)	
(EI/QPIP on employment income)	(1,002)	(1,002)	
(Other cash decreases)	-	-	
Net cash	73,529	56,146	
Net cash for married or common-law couple	129,676	129,676	
Tax summary		Tax summary	
Federal taxes	14,324 ∞	9,199 ∞	
Provincial/territorial taxes	7,204 ∞	4,712 ∞	
Total taxes	21,527	13,910	
Total taxes + related amounts for couple	35,438	35,438	
Carryforwards - closing		Carryforwards - closing	
Net capital losses	- ∞	- ∞	
RRSP deduction limit	18,000 ∞	13,500 ∞	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to

Taxpayer details		Taxpayer details	
Name	Taxpayer 1	Spouse of Taxpayer 1	
Description	T1 Scenario 1	T1 Scenario 1	
Marital status	Married or common-law	Married or common-law	
Province	ON	ON	
Year end	Dec 31, 2024	Dec 31, 2024	
Date of birth	Jan 1, 1980	Jan 1, 1980	

Federal taxes				Federal taxes			
Bracket 1	53,359	15.00%	8,004	53,359	15.00%	8,004	
Bracket 2	45,824	20.50%	9,394	20,824	20.50%	4,269	
Bracket 3	-	-	-	-	-	-	
Bracket 4	-	-	-	-	-	-	
(Basic personal amount)	(15,000)	15.00%	(2,250)	(15,000)	15.00%	(2,250)	
(CPP/QPP credit - employment)	(3,123)	15.00%	(469)	(3,123)	15.00%	(469)	
(EI credit - employment)	(1,002)	15.00%	(150)	(1,002)	15.00%	(150)	
(Canada employment amount)	(1,368)	15.00%	(205)	(1,368)	15.00%	(205)	
(Dividend credit - other)			-			-	
(Dividend credit - eligible)			-			-	
Federal taxes			14,324			9,199	

Provincial/territorial taxes				Provincial/territorial taxes			
Bracket 1	49,231	5.05%	2,486	49,231	5.05%	2,486	
Bracket 2	49,232	9.15%	4,505	24,952	9.15%	2,283	
Bracket 3	720	11.16%	80	-	-	-	
Bracket 4	-	-	-	-	-	-	
(Basic personal amount)	(11,865)	5.05%	(599)	(11,865)	5.05%	(599)	
(CPP/QPP credit - employment)	(3,123)	5.05%	(158)	(3,123)	5.05%	(158)	
(EI credit - employment)	(1,002)	5.05%	(51)	(1,002)	5.05%	(51)	
ON - Surtax			190			-	
(Dividend credit - other)			-			-	
(Dividend credit - eligible)			-			-	
ON - Health tax			750			750	
Provincial taxes			7,204			4,712	

Transfer payments		Transfer payments	
Total transfer payments	-	-	-

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to

	Taxpayer details		Taxpayer details	
Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	
	Cash summary		Cash summary	
Gross cash income	50,000		50,000	
Government benefits	-		-	
Transfer payments	- ∞		- ∞	
Other cash increases	-		-	
(Total taxes + related amounts)	(21,096) ∞		(17,861) ∞	
(CPP/QPP on employment income)	-		-	
(EI/QPIP on employment income)	-		-	
(Other cash decreases)	-		-	
Net cash	28,904		32,139	
Net cash for married or common-law couple	61,043		61,043	
	Tax summary		Tax summary	
Federal taxes	12,585 ∞		11,210 ∞	
Provincial/territorial taxes	8,511 ∞		6,651 ∞	
Total taxes	21,096		17,861	
Total taxes + related amounts for couple	38,957		38,957	
	Carryforwards - closing		Carryforwards - closing	
Net capital losses	- ∞		- ∞	
RRSP deduction limit	9,000 ∞		9,000 ∞	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to

Taxpayer details			Taxpayer details		
Name	Taxpayer 1		Spouse of Taxpayer 1		
Description	T1 Scenario 1		T1 Scenario 1		
Marital status	Married or common-law		Married or common-law		
Province	ON		ON		
Year end	Dec 31, 2024		Dec 31, 2024		
Date of birth	Jan 1, 1980		Jan 1, 1980		

Federal taxes				Federal taxes			
Bracket 1	-	-	-	-	-	-	-
Bracket 2	7,534	20.50%	1,545	32,534	20.50%	6,670	
Bracket 3	42,466	26.00%	11,041	17,466	26.00%	4,541	
Bracket 4	-	-	-	-	-	-	
(Basic personal amount)	-	-	-	-	-	-	
(CPP/QPP credit - employment)	-	-	-	-	-	-	
(EI credit - employment)	-	-	-	-	-	-	
(Canada employment amount)	-	-	-	-	-	-	
(Dividend credit - other)			-			-	
(Dividend credit - eligible)			-			-	
Federal taxes			12,585			11,210	

Provincial/territorial taxes				Provincial/territorial taxes			
Bracket 1	-	-	-	-	-	-	-
Bracket 2	-	-	-	24,280	9.15%	2,222	
Bracket 3	50,000	11.16%	5,580	25,720	11.16%	2,870	
Bracket 4	-	-	-	-	-	-	
(Basic personal amount)	-	-	-	-	-	-	
(CPP/QPP credit - employment)	-	-	-	-	-	-	
(EI credit - employment)	-	-	-	-	-	-	
ON - Surtax			2,931			1,558	
(Dividend credit - other)			-			-	
(Dividend credit - eligible)			-			-	
ON - Health tax			-			-	
Provincial taxes			8,511			6,651	

Transfer payments		Transfer payments	
Total transfer payments	-	-	-



∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to

Taxpayer details		Taxpayer details	
Name	Taxpayer 1	Spouse of Taxpayer 1	
Description	T1 Scenario 1	T1 Scenario 1	
Marital status	Married or common-law	Married or common-law	
Province	ON	ON	
Year end	Dec 31, 2024	Dec 31, 2024	
Date of birth	Jan 1, 1980	Jan 1, 1980	
Cash summary		Cash summary	
Gross cash income	150,000	125,000	
Government benefits	-	-	
Transfer payments	- ∞	- ∞	
Other cash increases	-	-	
(Total taxes + related amounts)	(42,623) ∞	(31,771) ∞	
(CPP/QPP on employment income)	(3,941)	(3,941)	
(EI/QPIP on employment income)	(1,002)	(1,002)	
(Other cash decreases)	-	-	
Net cash	102,433	88,286	
Net cash for married or common-law couple	190,719	190,719	
Tax summary		Tax summary	
Federal taxes	26,909 ∞	20,409 ∞	
Provincial/territorial taxes	15,715 ∞	11,362 ∞	
Total taxes	42,623	31,771	
Total taxes + related amounts for couple	74,395	74,395	
Carryforwards - closing		Carryforwards - closing	
Net capital losses	- ∞	- ∞	
RRSP deduction limit	27,000 ∞	22,500 ∞	

∞ - Taxpayer details

Enter the taxpayer's name, marital status, province, year-end, and date of birth. Click the "Standard view" or "Advanced view" buttons above to

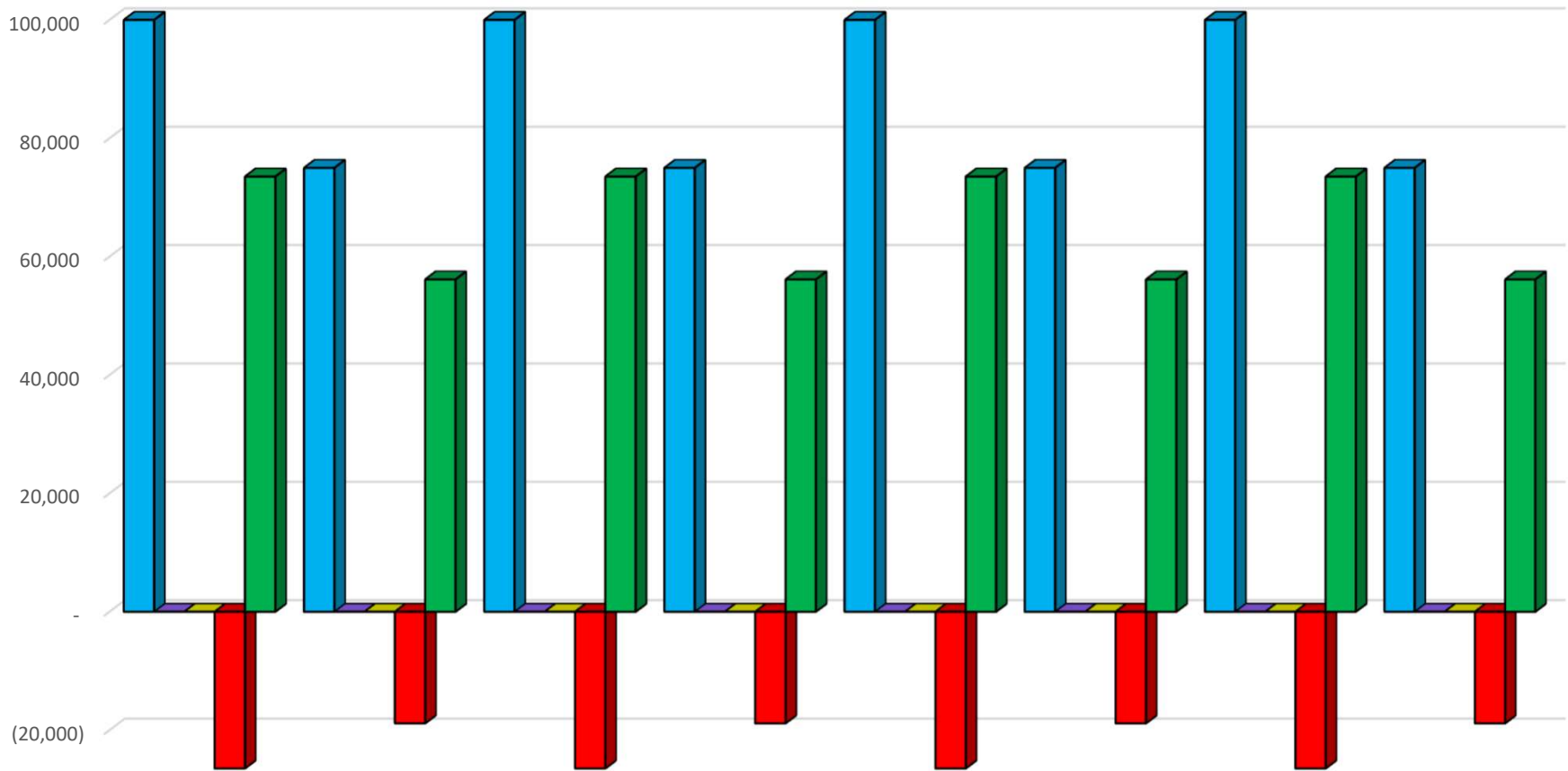
Taxpayer details		Taxpayer details		
Name	Taxpayer 1		Spouse of Taxpayer 1	
Description	T1 Scenario 1		T1 Scenario 1	
Marital status	Married or common-law		Married or common-law	
Province	ON		ON	
Year end	Dec 31, 2024		Dec 31, 2024	
Date of birth	Jan 1, 1980		Jan 1, 1980	

Federal taxes				Federal taxes			
Bracket 1	53,359	15.00%	8,004	53,359	15.00%	8,004	
Bracket 2	53,358	20.50%	10,938	53,358	20.50%	10,938	
Bracket 3	42,466	26.00%	11,041	17,466	26.00%	4,541	
Bracket 4	-	-	-	-	-	-	
(Basic personal amount)	(15,000)	15.00%	(2,250)	(15,000)	15.00%	(2,250)	
(CPP/QPP credit - employment)	(3,123)	15.00%	(469)	(3,123)	15.00%	(469)	
(EI credit - employment)	(1,002)	15.00%	(150)	(1,002)	15.00%	(150)	
(Canada employment amount)	(1,368)	15.00%	(205)	(1,368)	15.00%	(205)	
(Dividend credit - other)			-			-	
(Dividend credit - eligible)			-			-	
Federal taxes			26,909			20,409	

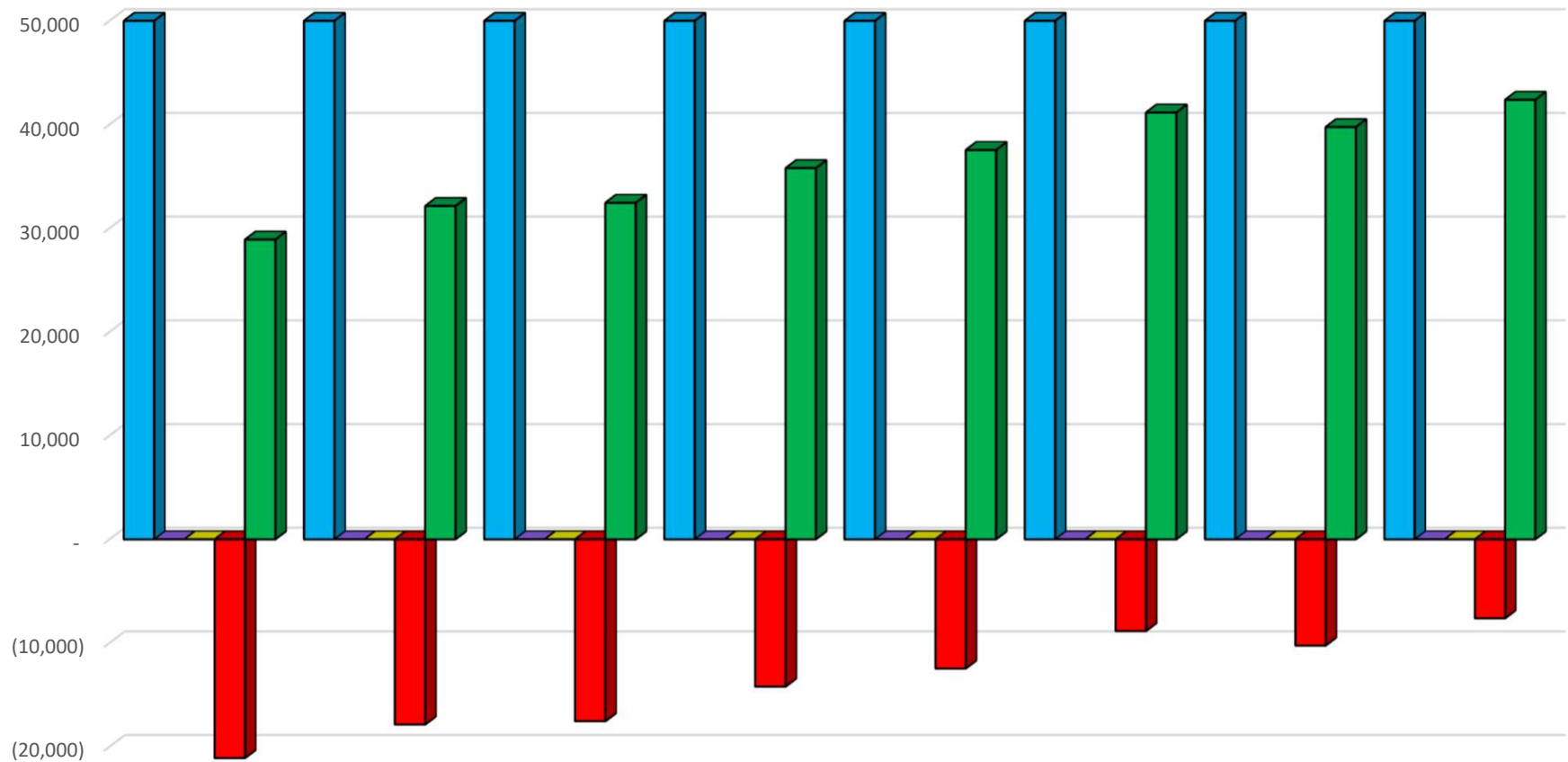
Provincial/territorial taxes				Provincial/territorial taxes			
Bracket 1	49,231	5.05%	2,486	49,231	5.05%	2,486	
Bracket 2	49,232	9.15%	4,505	49,232	9.15%	4,505	
Bracket 3	50,720	11.16%	5,660	25,720	11.16%	2,870	
Bracket 4	-	-	-	-	-	-	
(Basic personal amount)	(11,865)	5.05%	(599)	(11,865)	5.05%	(599)	
(CPP/QPP credit - employment)	(3,123)	5.05%	(158)	(3,123)	5.05%	(158)	
(EI credit - employment)	(1,002)	5.05%	(51)	(1,002)	5.05%	(51)	
ON - Surtax			3,121			1,558	
(Dividend credit - other)			-			-	
(Dividend credit - eligible)			-			-	
ON - Health tax			750			750	
Provincial taxes			15,715			11,362	

Transfer payments		Transfer payments	
Total transfer payments		-	-

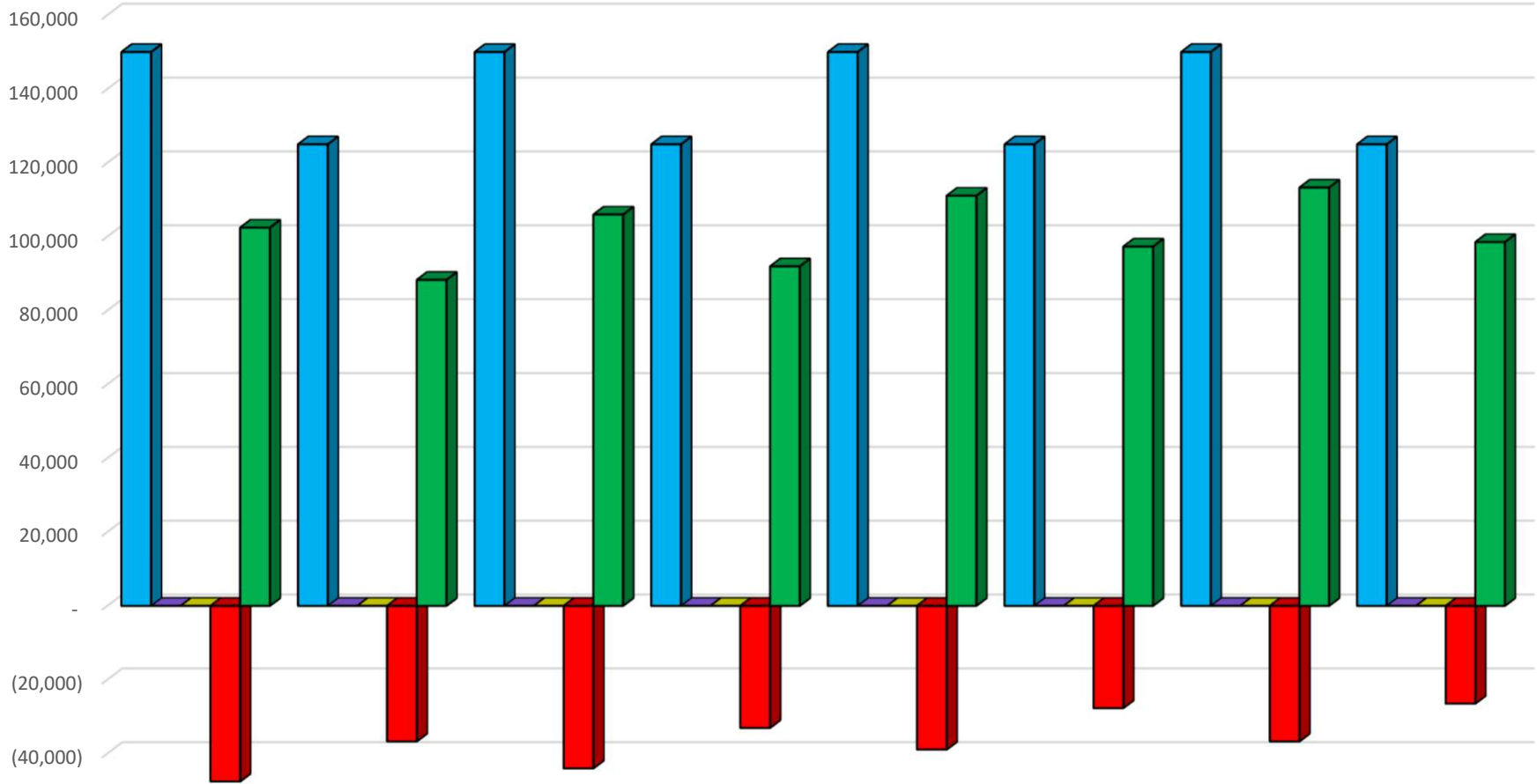




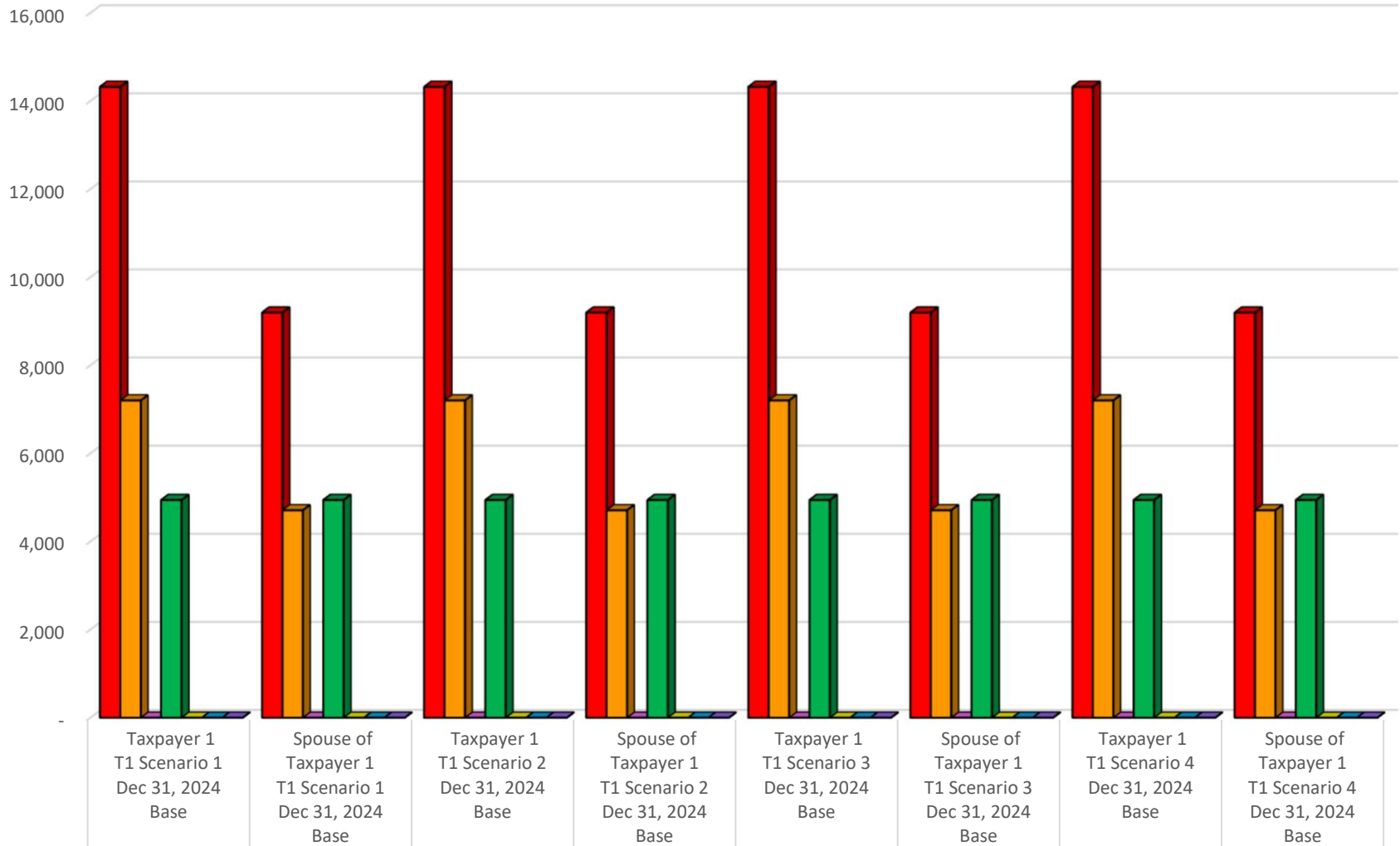
	Taxpayer 1 T1 Scenario 1 Dec 31, 2024 Base	Spouse of Taxpayer 1 T1 Scenario 1 Dec 31, 2024 Base	Taxpayer 1 T1 Scenario 2 Dec 31, 2024 Base	Spouse of Taxpayer 1 T1 Scenario 2 Dec 31, 2024 Base	Taxpayer 1 T1 Scenario 3 Dec 31, 2024 Base	Spouse of Taxpayer 1 T1 Scenario 3 Dec 31, 2024 Base	Taxpayer 1 T1 Scenario 4 Dec 31, 2024 Base	Spouse of Taxpayer 1 T1 Scenario 4 Dec 31, 2024 Base
■ Cash income	100,000	75,000	100,000	75,000	100,000	75,000	100,000	75,000
■ Government benefits	-	-	-	-	-	-	-	-
■ (Cash costs)	-	-	-	-	-	-	-	-
■ (Taxes)	(26,471)	(18,854)	(26,471)	(18,854)	(26,471)	(18,854)	(26,471)	(18,854)
■ Net cash	73,529	56,146	73,529	56,146	73,529	56,146	73,529	56,146



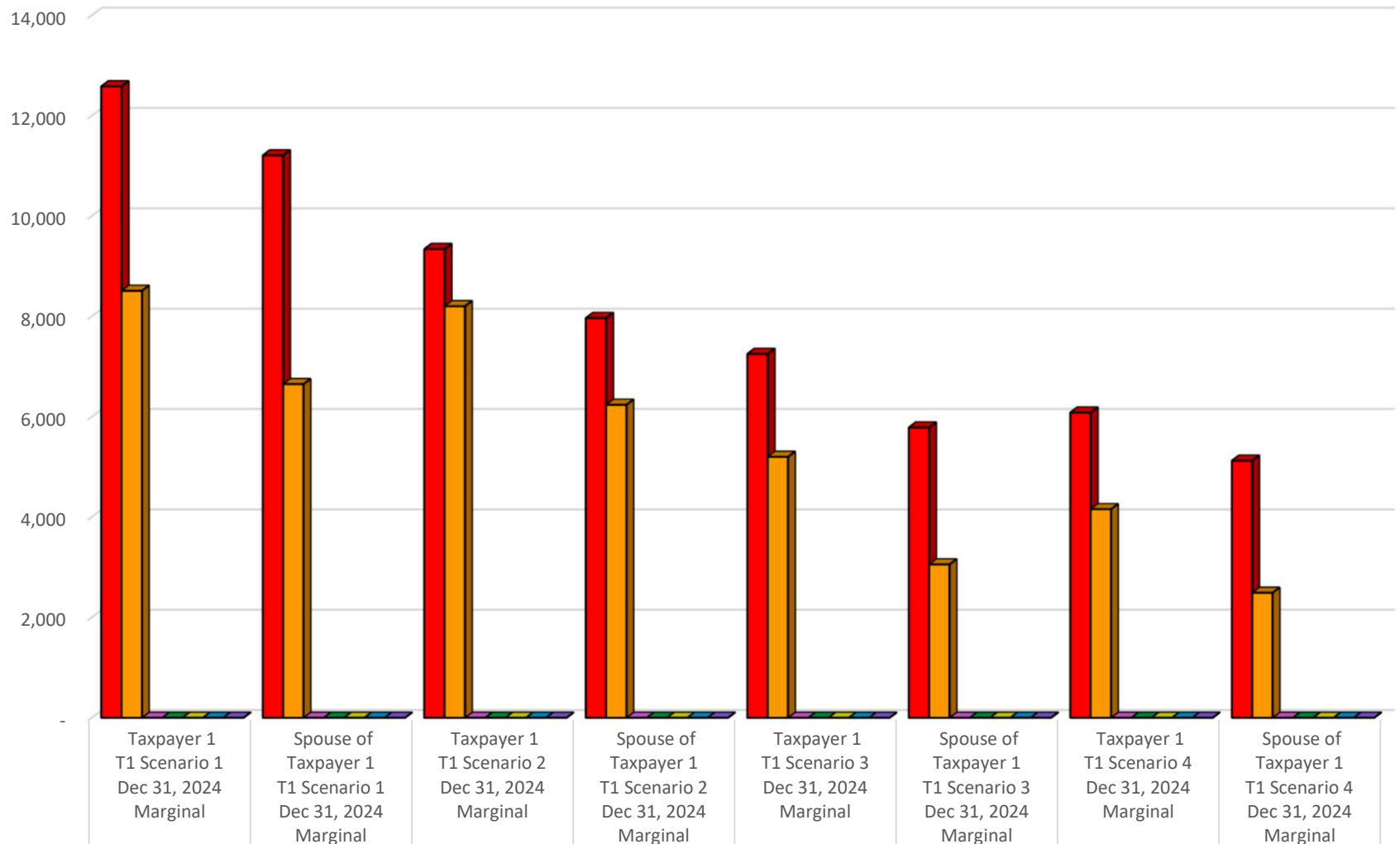
	Taxpayer 1 T1 Scenario 1 Dec 31, 2024 Marginal	Spouse of Taxpayer 1 T1 Scenario 1 Dec 31, 2024 Marginal	Taxpayer 1 T1 Scenario 2 Dec 31, 2024 Marginal	Spouse of Taxpayer 1 T1 Scenario 2 Dec 31, 2024 Marginal	Taxpayer 1 T1 Scenario 3 Dec 31, 2024 Marginal	Spouse of Taxpayer 1 T1 Scenario 3 Dec 31, 2024 Marginal	Taxpayer 1 T1 Scenario 4 Dec 31, 2024 Marginal	Spouse of Taxpayer 1 T1 Scenario 4 Dec 31, 2024 Marginal
■ Cash income	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000
■ Government benefits	-	-	-	-	-	-	-	-
■ (Cash costs)	-	-	-	-	-	-	-	-
■ (Taxes)	(21,096)	(17,861)	(17,546)	(14,207)	(12,455)	(8,845)	(10,244)	(7,617)
■ Net cash	28,904	32,139	32,454	35,793	37,545	41,155	39,756	42,383



	Taxpayer 1 T1 Scenario 1 Dec 31, 2024 Total	Spouse of Taxpayer 1 T1 Scenario 1 Dec 31, 2024 Total	Taxpayer 1 T1 Scenario 2 Dec 31, 2024 Total	Spouse of Taxpayer 1 T1 Scenario 2 Dec 31, 2024 Total	Taxpayer 1 T1 Scenario 3 Dec 31, 2024 Total	Spouse of Taxpayer 1 T1 Scenario 3 Dec 31, 2024 Total	Taxpayer 1 T1 Scenario 4 Dec 31, 2024 Total	Spouse of Taxpayer 1 T1 Scenario 4 Dec 31, 2024 Total
■ Cash income	150,000	125,000	150,000	125,000	150,000	125,000	150,000	125,000
■ Government benefits	-	-	-	-	-	-	-	-
■ (Cash costs)	-	-	-	-	-	-	-	-
■ (Taxes)	(47,567)	(36,714)	(44,017)	(33,061)	(38,926)	(27,699)	(36,714)	(26,471)
■ Net cash	102,433	88,286	105,983	91,939	111,074	97,301	113,286	98,529

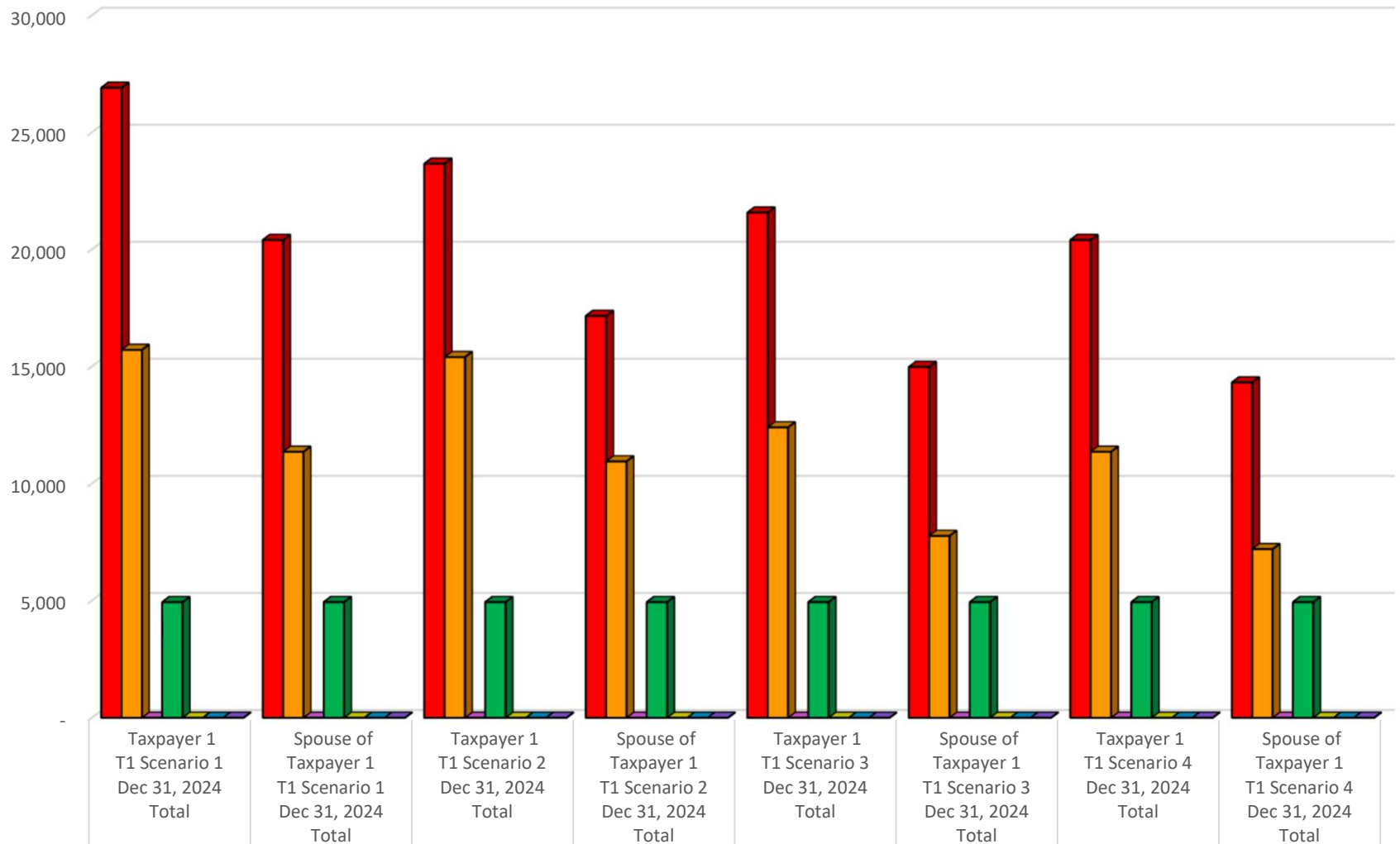


Federal taxes	14,324	9,199	14,324	9,199	14,324	9,199	14,324	9,199
Provincial taxes	7,204	4,712	7,204	4,712	7,204	4,712	7,204	4,712
Alternative minimum tax	-	-	-	-	-	-	-	-
CPP/QPP/EI/QPIP	4,943	4,943	4,943	4,943	4,943	4,943	4,943	4,943
Social benefits repayment	-	-	-	-	-	-	-	-
(Refundable amounts)	-	-	-	-	-	-	-	-
(Transfer payments)	-	-	-	-	-	-	-	-



Federal taxes	12,585	11,210	9,343	7,968	7,253	5,787	6,085	5,125
Provincial taxes	8,511	6,651	8,203	6,239	5,202	3,058	4,159	2,492
Alternative minimum tax	-	-	-	-	-	-	-	-
CPP/QPP/EI/QPIP	-	-	-	-	-	-	-	-
Social benefits repayment	-	-	-	-	-	-	-	-
(Refundable amounts)	-	-	-	-	-	-	-	-
(Transfer payments)	-	-	-	-	-	-	-	-





	Taxpayer 1 T1 Scenario 1 Dec 31, 2024 Total	Spouse of Taxpayer 1 T1 Scenario 1 Dec 31, 2024 Total	Taxpayer 1 T1 Scenario 2 Dec 31, 2024 Total	Spouse of Taxpayer 1 T1 Scenario 2 Dec 31, 2024 Total	Taxpayer 1 T1 Scenario 3 Dec 31, 2024 Total	Spouse of Taxpayer 1 T1 Scenario 3 Dec 31, 2024 Total	Taxpayer 1 T1 Scenario 4 Dec 31, 2024 Total	Spouse of Taxpayer 1 T1 Scenario 4 Dec 31, 2024 Total
Federal taxes	26,909	20,409	23,667	17,167	21,577	14,985	20,409	14,324
Provincial taxes	15,715	11,362	15,407	10,951	12,405	7,770	11,362	7,204
Alternative minimum tax	-	-	-	-	-	-	-	-
CPP/QPP/EI/QPIP	4,943	4,943	4,943	4,943	4,943	4,943	4,943	4,943
Social benefits repayment	-	-	-	-	-	-	-	-
(Refundable amounts)	-	-	-	-	-	-	-	-
(Transfer payments)	-	-	-	-	-	-	-	-