Enter a client description to begin, or click here for an overview video.

oo - Prescribed Loan
oo - T1 Base
oo - Base Results
oo - T1 Marginal
oo - Met cash details
oo - Met cash summary

∞ - Total Results

Prepared Name Date
Reviewed Approved

			Prescribe	ed-r	rate loan						
Borrower								1			
Amount of loan				i				ī			
Date effective								t			
Prescribed interest rate	-										
						Net cash details					
	Before	After	After	Ζ	After	After	After	V	After	After	After
	Higher-rate taxpayer and/or source of loan	Higher-rate taxpayer and/or source of loan	Trust		Lower-rate taxpayer and/or recipient of loan 01	Lower-rate taxpayer and/or recipient of loan 02	Lower-rate taxpayer and/or recipient of loan 03		Lower-rate taxpayer and/or recipient of loan 04	Lower-rate taxpayer and/or recipient of loan 05	Lower-rate taxpayer and/or recipient of loan 06
Share of "before" income					100.00%	-	-] [-	-	-
Other than eligible dividends		-	-	Ī	-	-	-	٦i	-	-	-
Eligible dividends		-	-		-	-	-	1	-	-	-
Interest and other investment		-	-		-	-	-	11	-	-	-
Net capital gains		-	-		-	-	-	4	-	-	-
Other income		-	-	L	-	-	-	IJ	-	-	-
Interest income (deduction) on loan	-	-	-		-	-	-] [-	-	-
(Taxes and other related amounts)	-	-	-		-	-	-] [-	-	-
Net cash after taxes and related amounts	- 00	- ∞	-		- 🛭	- 00	- a	•	- a	- 00	- (
		Notes and calcs		[Notes and calcs				Notes and calcs	
				[1			
			Ne	t ca	ash						
	Before	After	Increase (decrease)			Notes and calcs					
Higher-rate taxpayer and/or source of loan	-	-	-					1			
Higher-rate taxpayer and/or source of loan	-	-	-								
Trust	-	-	-								
Lower-rate taxpayer and/or recipient of loan 01	-	-	-					4			
Lower-rate taxpayer and/or recipient of loan 02	-	-	-					4			
Lower-rate taxpayer and/or recipient of loan 03	-	-	-					-			
Lower-rate taxpayer and/or recipient of loan 04 Lower-rate taxpayer and/or recipient of loan 05	-	-	-					-			
Lower-rate taxpayer and/or recipient of loan 05 Lower-rate taxpayer and/or recipient of loan 06	-	-	-					-			
Total	-	-		ı L				_			

Enter a client description to begin, or click here for an overview video.

∞ - Client description

Higher-rate happer and/or source of loan High-rate happer and/or source of loan Hi	Taxpayer details Taxpayer details	Taxpayer details				
Berchansis course Berchansis Berchansis course Berchansis course Berchansis Berchansis course Berchansis	Higher-rate taxpayer and/or source of loan Higher-rate taxpayer and/or source of loan					
Single S		2				
Date of birth						
Tauble Informe		_				
Taxable income	Dr. 21 2021					
Taxable income						
Employment	Jan 1, 1980 Jan 1, 1980					
College Security College Colle	Taxable income Taxable income					
College Security						
CPP or CPP benefits						
Cross-up						
Consulp	- w					
Cross-up						
Comparison Com						
-	-					
Capital gains - proceeds						
Capital gains - adjusted cost base)						
Canada emergency response benefit						
-						
Canada emergency response benefit						
Canada energency student benefit						
Canada recovery benefit						
Canada recovery scripting benefit						
Canada recovery sickness benefit						
Net business income (loss)						
Social assistance payments						
	- 00					
Total income (loss) -						
Registered pension plan deduction)						
CRESP deduction CRESP deduction CRESP deduction CRESP description CRESP desc						
Cension split						
Carrying charges and interest expenses) -						
Carrying charges and interest expenses) CPP/QPP - enhancement) CP						
C(PP/QPP - enhancement) -						
COPP/QPP on business)						
Cother employment expenses						
Net income before social benefits repayment Cocial benefits repayment -						
Context (loss) -						
Net income (loss) -						
Net income (loss) -						
(Other payments deduction) (Net capital losses of other years) Taxable income (loss) Tax On Split Income -						
Company Comp						
Tax On Split Income Employment income Employment income details Tax On Split Income Employment income Employment income details	-					
Tax On Split Income Tax On Split Income Tax On Split Income Other than eligible dividends Gross-up Eligible dividends Gross-up Net capital gains (Non-taxable portion) Split income Employment income details Employment income subject to CPP/QPP Cother employment income elect into CPP/QPP Employment income subject to EI Tax On Split Income Employment income Employment income Employment income details	- w - w					
Tax On Split Income Tax On Split Income Tax On Split Income Other than eligible dividends Gross-up Eligible dividends Gross-up Net capital gains (Non-taxable portion) Split income Employment income details Employment income subject to CPP/QPP Cother employment income elect into CPP/QPP Employment income subject to EI Tax On Split Income Employment income Employment income Employment income details						
Other than eligible dividends Gross-up Eligible dividends Gross-up Seligible dividends Gross-up Net capital gains (Non-taxable portion) Split income Employment income details Employment income subject to CPP/QPP Other employment income subject to EI Employment income subject to EI - U - U - U - U - U - U - U -						
Other than eligible dividends Gross-up Gross-up Gross-up Gross-up Net capital gains (Non-taxable portion) Split income Employment income details	Tax On Solit Income Tax On Solit Income					
Gross-up Gross-up Gross-up Net capital gains (Non-taxable portion) Split income Employment income details						
Eligible dividends Gross-up Ket capital gains (Non-taxable portion) Split income Employment income subject to CPP/QPP Cother employment income elect into CPP/QPP Employment income subject to EI Employment income subject to EI -						
Gross-up Net capital gains (Non-taxable portion) Split income Employment income subject to CPP/QPP Other employment income elect into CPP/QPP Employment income subject to EI Other employment income subject to EI						
Net capital gains (Non-taxable portion) Split income Employment income details						
(Non-taxable portion) -						
Employment income subject to CPP/QPP Other employment income subject to EI Employment income subject to EI - - - - - - - - - -						
Employment income details Employment income details Employment income subject to CPP/QPP Other employment income elect into CPP/QPP Employment income subject to EI - - - - - - - - - -						
Employment income subject to CPP/QPP - Uther employment income elect into CPP/QPP Employment income subject to EI - Uther employment income subject to EI - Uther employment income subject to EI	-					
Employment income subject to CPP/QPP - Uther employment income elect into CPP/QPP Employment income subject to EI - Uther employment income subject to EI - Uther employment income subject to EI	Employment income details					
Other employment income elect into CPP/QPP - Employment income subject to EI	Employment income details					
Employment income subject to EI						
Self-employment income subject to EI						
To continue the continue to th	To an although the control of the co					
Tax credits and other amounts Tax credits and other amounts	lax credits and other amounts Tax credits and other amounts					
Attendant care expenses						
Disability amount eligible FALSE FALSE FALSE	FALSE FALSE					
Medical expenses						
Medical expenses that eliminate disability						
Social assistance payments - \omega - \omega						
Total income tax deducted						
Tax paid by instalments						

Enter a client description to begin, or click here for an overview video.

∞ - Prescribed Loan
 T1 Base
 ∞ - T12 Base
 ∞ - Taxpayer details
 ∞ - Base Results
 ∞ - Tax able income
 ∞ - T1 Marginal
 ∞ - Marginal Results
 ∞ - Total Results
 ∞ - Total Results
 ∞ - Contributions and carryforwards
 ∞ - Discrectionary amounts

∞ - Client description

	Dependants			Dependants				
	Dependant 01			Dependant 01				
Name		Dependant 01			Dependant 01			
Marital status		Single			Single			
Province								
Date of birth								
Relationship	Child			Child				
Lived with taxpayer	TRUE			TRUE				
Shared custody Child support made during year	FALSE FALSE			FALSE FALSE				
Disability amount eligible	FALSE			FALSE				
Childcare expenses	-			-				
Net income	-			-				
Taxable income	-			-				
	Con	tributions and carryforw	ards	Co	ntributions and carryfor	wards		
		Net capital losses			Net capital losses			
Not equital lesses	-	1		-				
Net capital losses Increase	-			-				
(Claimed)	- 00				0			
Closing	-			-				
		Altomative releises	,		Altomotive	24		
		Alternative minimum tax			Alternative minimum t	dX		
Alternative minimum tax	-			-				
Increase (Claimed)	- 00				ю			
Closing	- 0			-	~			
		RRSP contributions			RRSP contributions			
Undeducted RRSPs - Jan to Feb	-			-				
Undeducted RRSPs - other periods	-			-				
RRSP contributions - Mar to Dec	-			-				
RRSP contributions - Jan to Feb Transfers to RRSP, PRPP, and SPP	-			-				
(Repayment of HBP)	-			-				
(Deducted)	- 00			- (ο			
Closing	-			-				
		RRSP deduction limit			RRSP deduction limit			
DOCE L. L. C. T. N	-	I		-	Tittor deddedon iiinii	•		
RRSP deduction limit PRPP employer contributions	-			-				
(RRSP, PRPP, and SPP contributions deducted)	-			-				
RRSP deduction limit available	-			-				
Increase to RRSP limit from earned income	-			-				
(Unused RRSP contribution available to deduct Available contribution room	-			-				
Available Contribution Footi	-			-				
		Donations			Donations			
Donations	-			-				
Donations made in tax year	-			-				
Certified cultural property donated in tax year	-			-				
(Claimed) Closing	- 00			- (0			
Closing	-			-				
	Discretionary amounts				Discretionary amount	S		
	Input	Baseline	Maximum	Input	Baseline	Maximum		
RRSP deduction	- 00	-	-	- (- 0	-		
Net capital losses	- 00		-		- 0	-		
AMT carry-forwards	- 00				0 -	-		
Donations	- 00		-		- 0	-		
Pension income splitting transferor	- 00	-	-	- (- 0	-		
Total medical expenses to optimize Attendant care - for first or single	-	-	-	-	-	-		
Medical	-	-	-	-	-	-		
Medical that eliminates disability - for first or single	-	- 1	-	-	-	-		
Eligible dependant to claim	None	None	None	None	None	None		



Enter a client description to begin, or click here for an overview video.

Indexati	ion rates
2022	-
2023	-
2024	-
2025+	-

			Taxpayer details				Taxpayer details
Name	Lower-r	ate	taxpayer and/or recipient of loan 01		l ower-ra	ate t	taxpayer and/or recipient of loan 02
Description			ario - new income and loan interest deduction]			ario - new income and loan interest deduction
Marital status			Single				Single
Province		Г				П	
Year end	Dec 31, 2021				Dec 31, 2021		
Date of birth	Jan 1, 1980						
			Taxable income				Taxable income
		_	Taxable IIICome	<u> </u>		_	Taxable Income
Employment Old Ass. Consults	-	H			-	Н	
Old Age Security CPP or QPP benefits	-	H		_	-	+	
Eligible pension	-	Т			-		
Pension split	-	œ			-	8	
Other than eligible dividends	-	L			-		
Gross-up Eligible dividends	-	H		_		Н	
Gross-up	-				-	H	
Interest and other investment	-				-		
Capital gains - proceeds	-				-		
(Capital gains - adjusted cost base)	-	L			-	Ц	
(Non-taxable portion) Other income	-	\vdash			-	\vdash	
Canada emergency response benefit	-	H				H	
Canada emergency student benefit	-	L			-		
Canada recovery benefit	-				-		
Canada recovery caregiving benefit	-	L			-	Н	
Canada recovery sickness benefit Net business income (loss)	-	H			-	Н	
Workers' compensation benefits	-	Н			-	\vdash	
Social assistance payments	-	∞			-	8	
Net federal supplements	-				-		
Total income (loss)	-				-		
(Registered pension plan deduction)	-	Ē			-		
(RRSP deduction)	-	∞			-	8	
(Pension split)	-	œ			-	8	
(Childcare expenses)	-	L		_	-	Н	
(Carrying charges and interest expenses) (CPP/QPP - enhancement)	-	H		_	-	Н	
(CPP/QPP on business)	-	Н		_	-	\forall	
(Other employment expenses)	-	Г			-		
Net income before social benefits repayment	-	Г			-	П	
(Social benefits repayment)	-	Ε			-	\equiv	
		H				H	
Net income (loss)	-	느		_	-	Ц	
(Other payments deduction) (Net capital losses of other years)	-	∞			-	8	
		ω		_		w	
Taxable income (loss)	-	L			-		
			Tax On Split Income				Tax On Split Income
Other than eligible dividends	-	Ē			-	$\overline{\Box}$	
Gross-up	-	L			-		
Eligible dividends	-	Ĺ			-	Ц	
Gross-up	-	H			-	Н	
Net capital gains (Non-taxable portion)	-	Н			-	Н	
	_	F			_	H	
Split income	-	_		l	-	Ш	
		E	mployment income details			En	nployment income details
Employment income subject to CPP/QPP		Π					
Other employment income elect into CPP/QPP	-	Г			-		
Employment income subject to EI	-				-		
Self-employment income subject to EI	-	L			-	Ш	
		Tax	credits and other amounts			Tax	credits and other amounts
Attendant care expenses							
Disability amount eligible	FALSE	Н			FALSE	H	
Medical expenses	-				-		
Medical expenses that eliminate disability	-	Ĺ			-		
Social assistance payments	-	∞			-	œ	
Total income tax deducted Tax paid by instalments	-	H			-	Н	
Tax paid by installicits		_				ш	

Enter a client description to begin, or click here for an overview video.

Indexation rates				
Tridexde	ion races			
2022	-			
2023	-			
2024	-			
2025+	-			

Name
Marital status
Province
Date of birth
Relationship
Lived with taxpayer
Shared custody
Child support made during year
Disability amount eligible
Childcare expenses
Net income
Taxable income
Net capital losses
Increase
(Claimed)
Closing

	Dependants
	Dependant 01
	Dependant 01
	Single
Child	
TRUE	
FALSE	
FALSE	
FALSE	
-	
-	
-	

	Dependants						
	Dependant 01						
	Dependant 01						
	Single						
Child							
TRUE							
FALSE							
FALSE							
FALSE							
-							
-							
-							

Net capital losses	
Increase	
(Claimed)	
Closing	

Contributions and carryforwards						
Net capital losses						
-	Π					
-						
	8					

Contributions and carryforwards						
Net capital losses						
-						
-						
-	8					
-						

Alternative minimum tax
Increase
(Claimed)
Closing

-		
-		
-	œ	
-	П	

Alternative minimum tax			
-			
-			
-	8		
-			

Undeduc	ted RRSPs - Jan to Feb
Undeduc	ted RRSPs - other periods
RRS	P contributions - Mar to Dec
RRS	P contributions - Jan to Feb
Tran	nsfers to RRSP, PRPP, and SPP
(Re	payment of HBP)
(Dec	ducted)
Closing	

1 11 10 10 11 11 11 11 11 11 11 11 11 11				
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	8			
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	-			
	-	8		
1	-			

RRSP deduction limit
PRPP employer contributions
(RRSP, PRPP, and SPP contributions deducted)
RRSP deduction limit available
Increase to RRSP limit from earned income
(Unused RRSP contribution available to deduct
Available contribution room

RRSP deduction limit			
-			
-			
-			
-			
-			
-			
-			

ı	RRSP deduction limit			
1				
1	-			
1	-			
ı	-			
	-			
	-			
	-			
]	-			

[Donations
	Donations made in tax year
Г	Certified cultural property donated in tax year
Г	(Claimed)
(Closing

Donations				
-	Г			
٠	8			
-				

Donations			
-			
-			
-			
-	8		
-			

RRSP deduction	
Net capital losses	
AMT carry-forwards	
Donations	
Pension income splitting	transferor
Total medical expenses to	o optimize
Attendant care - for first	or single
Medical	
Medical that eliminates d	sability - for first or single
Eligible dependant to clai	m

Discretionary amounts											
Input		Baseline		Maximum							
-	œ	-		-							
-	8	-		-							
-	8			-							
•	8			-							
•	8	•		-							
٠		·									
•				-							
٠		-									
		-		-							
None		None		None							

Discretionary amounts										
Input		Baseline		Maximum						
-	œ	∞ -		-						
-	œ	-		-						
-	8	-		-						
-	8	-		-						
-	8	-								
-		-		-						
-		-								
-		-		-						
-		-		-						
None		None		None						

Enter a client description to begin, or click here for an overview video.

	Taxpayer details	Taxpayer details
Name	Lower-rate taxpayer and/or recipient of loan 03	Lower-rate taxpayer and/or recipient of loan 04
Description	Income splitting scenario - new income and loan interest deduction	Income splitting scenario - new income and loan interest deduction
Marital status	Single	Single
Province		
Year end	Dec 31, 2021	Dec 31, 2021
Date of birth		
	Taxable income	Taxable income
Employment Old Age Security	-	-
CPP or QPP benefits	-	-
Eligible pension	-	-
Pension split	- w	- w
Other than eligible dividends	•	•
Gross-up	-	-
Eligible dividends Gross-up	-	-
Interest and other investment		
Capital gains - proceeds		
(Capital gains - adjusted cost base)	-	
(Non-taxable portion)	-	-
Other income	-	-
Canada emergency student benefit	-	-
Canada emergency student benefit Canada recovery benefit	-	-
Canada recovery caregiving benefit	-	-
Canada recovery sickness benefit		
Net business income (loss)	-	-
Workers' compensation benefits	•	-
Social assistance payments	- œ	- o
Net federal supplements	-	-
Total income (loss)	-	-
(Registered pension plan deduction)		
(RRSP deduction)	- - - 00	- œ
(Pension split)	- ω	- œ
(Childcare expenses)	-	-
(Carrying charges and interest expenses) (CPP/QPP - enhancement)	-	-
(CPP/QPP on business)	-	-
(Other employment expenses)		-
Net income before social benefits repayment	-	-
(Social benefits repayment)	-	-
Net income (loss)	-	-
(Other payments deduction)		-
(Net capital losses of other years)	- œ	
Taxable income (loss)	-	-
	Tax On Split Income	Tax On Split Income
Other than eligible dividends		
Gross-up	-	-
Eligible dividends		
Gross-up	-	-
Net capital gains	-	
(Non-taxable portion)	-	-
Split income	-	-
	Employment income details	Employment income details
		Employment income details
Employment income subject to CPP/QPP Other employment income elect into CPP/QPP	-	-
Employment income elect into CPP/QPP Employment income subject to EI		-
Self-employment income subject to EI	-	-
. ,		
	Tax credits and other amounts	Tax credits and other amounts
	Tax credits and other amounts	rax credits dilu otrier diffourits
Attendant care expenses	FAICE	FALCE
Disability amount eligible Medical expenses	FALSE -	FALSE -
Medical expenses that eliminate disability	-	-
Social assistance payments	- 00	- 00
Total income tax deducted	-	-
Tax paid by instalments		

Enter a client description to begin, or click here for an overview video.

			Dependants					Dependants				
	Dependant 01					Dependant 01						
Name			Dependant 01		Dependant 01							
Marital status			Single					Single				
Province		Π			=							
Date of birth		П			1							
	Child	=			=	Child	=					
Relationship Lived with taxpayer	TRUE	Н			-	Child TRUE	Н					
Shared custody	FALSE				+	FALSE						
Child support made during year	FALSE				-	FALSE						
Disability amount eligible	FALSE	П			1	FALSE						
Childcare expenses	-				1	-						
Net income	-				1	-						
Taxable income	-					-						
	6											
		.ont	ributions and carryfor	varus			.ont	ributions and carryforw	dius			
			Net capital losses					Net capital losses				
Net capital losses	-					-						
Increase	-	П				-						
(Claimed)	-	8			1	-	8					
Closing	-					-						
·					_							
		- /	Alternative minimum ta	X			- /	Alternative minimum tax				
Alternative minimum tax	-					-						
Increase	-					-						
(Claimed)	-	œ			1	-	8					
Closing	-					-						
					_							
			RRSP contributions					RRSP contributions				
Undeducted RRSPs - Jan to Feb	-					-						
Undeducted RRSPs - other periods	-					-						
RRSP contributions - Mar to Dec	-					-						
RRSP contributions - Jan to Feb	-					-						
Transfers to RRSP, PRPP, and SPP	-				_	-						
(Repayment of HBP)	-				4	-						
(Deducted)		∞			4	-	œ					
Closing	-	_				-	_					
			RRSP deduction limit					RRSP deduction limit				
DDCD deduction limit					7							
RRSP deduction limit	-				4	-						
PRPP employer contributions (RRSP, PRPP, and SPP contributions deducted)	-	-			-	-	-					
RRSP deduction limit available	-	Н			-	-	Н					
Increase to RRSP limit from earned income	-				-	-						
(Unused RRSP contribution available to deduct	-	П			1	-						
Available contribution room	-				1	-						
					_							
			Donations					Donations				
Donations	-				1	-						
Donations made in tax year	-					-						
Certified cultural property donated in tax year	-					-						
(Claimed)	-	8				-	8					
Closing	-					-						
			Discretionary amounts					Discretionary amounts				
			-					-	Me :			
	Input		Baseline	Maximum		Input		Baseline	Maximum			
RRSP deduction	-	œ	-	-		-	œ	-	-			
Net capital losses	-	8	-	-	٦	-	8	-				
AMT carry-forwards	-	8	-	-	1	-	8	-	-			
Donations	-	8	-	-	7	-	8	-				



Donations
Pension income splitting transferor
Total medical expenses to optimize
Attendant care - for first or single
Medical
Medical that eliminates disability - for first or single
Eligible dependant to claim

Enter a client description to begin, or click here for an overview video.

	Taxpayer details			Taxpayer details					
Name	Lower-r	ate	taxpayer and/or recipient of loan 05	Lower-rate taxpayer and/or recipient of loan 06					
Description			ario - new income and loan interest deduction			ario - new income and loan interest deduction			
Marital status			Single			Single			
Province		L							
Year end	Dec 31, 2021			Dec 31, 2021					
Date of birth									
			Taxable income			Taxable income			
For all a second		_	Taxable income	-		Takable meanic			
Employment Old Age Security	-	H		-					
CPP or QPP benefits	-	Н		-	Н				
Eligible pension	-	Т		-					
Pension split	-	œ		-	œ				
Other than eligible dividends	-	L		-					
Gross-up	-	L		-					
Eligible dividends Gross-up	-	H		-	H				
Interest and other investment	-	H		-					
Capital gains - proceeds	-	Н		-	П				
(Capital gains - adjusted cost base)	-			-					
(Non-taxable portion)	-	Г		-	Г				
Other income	-	L		-	Ц				
Canada emergency student benefit	-	\vdash		-	H				
Canada emergency student benefit Canada recovery benefit	-	H		-	Н				
Canada recovery benefit Canada recovery caregiving benefit	-	Н		-	Н				
Canada recovery sickness benefit	-	Г		-	П				
Net business income (loss)	-			-					
Workers' compensation benefits	-	ſ		-					
Social assistance payments	-	œ		-	œ				
Net federal supplements	-	느		-	느				
Total income (loss)		L							
(Registered pension plan deduction)	-			-					
(RRSP deduction)	-	œ		-	œ				
(Pension split)	-	∞		-	œ				
(Childcare expenses) (Carrying charges and interest expenses)	-	H		-	H				
(CPP/QPP - enhancement)	-	Н		-	Н				
(CPP/QPP on business)	-	Т		-					
(Other employment expenses)	-			-					
Net income before social benefits repayment		Г							
(Social benefits repayment)	-	F		-	Ξ				
	_	Η			H				
Net income (loss)		느			L				
(Other payments deduction)	-	L		-					
(Net capital losses of other years)	-	œ		-	œ				
Taxable income (loss)	-	L		-					
			Tax On Split Income			Tax On Split Income			
Other than eligible dividends	-			-					
Gross-up	-	Н		-	Н				
Eligible dividends	-	L		-					
Gross-up	-	Г		-					
Net capital gains	-	L		-	H				
(Non-taxable portion)	-	느		-	닏				
Split income	-	Ш		-					
		F	mployment income details		F	mployment income details			
[5]						programme decidio			
Employment income subject to CPP/QPP Other employment income elect into CPP/QPP	-	\vdash		-	H				
Employment income subject to EI	-	H		-	Н				
Self-employment income subject to EI	-	Г		-	П				
		_							
		Tar	credite and other amounts		Ter	credite and other amounts			
		1 a)	credits and other amounts		ıax	credits and other amounts			
Attendant care expenses	-	L		-	L				
Disability amount eligible	FALSE	H		FALSE	Н				
Medical expenses Medical expenses that eliminate disability	-	H		-	H				
Social assistance payments	-	oo		-	œ				
Total income tax deducted	-			-					
Tax paid by instalments		Г		-					

Enter a client description to begin, or click here for an overview video.

		Dependants			Dependants					
		Dependant 01			-					
				Dependant 01						
Name		Dependant 01			Dependant 01	Dependant 01 Single				
Marital status		Single			Single					
Province										
Date of birth										
Relationship	Child			Child						
Lived with taxpayer	TRUE			TRUE						
Shared custody	FALSE			FALSE						
Child support made during year Disability amount eligible	FALSE FALSE			FALSE FALSE						
Childcare expenses	FALSE			FALSE						
Net income	-			-						
Taxable income	-			-						
		•								
	Со	ntributions and carryforv	vards	C	ontributions and carryf					
		Net capital losses			Net capital losses	3				
Net capital losses	-			-						
Increase	-			-						
(Claimed)	- 0	0		-	∞					
Closing	-			-						
		Alternative minimum ta			Alternative minimum	ı tav				
		Alternative minimum ta	^		Alternative minimum	ı uax				
Alternative minimum tax	-			-						
Increase	-			-						
(Claimed)	- 0	0		-	∞					
Closing	-									
		RRSP contributions			RRSP contribution	1S				
Undeducted RRSPs - Jan to Feb	-			-						
Undeducted RRSPs - other periods	-			-						
RRSP contributions - Mar to Dec	-			-						
RRSP contributions - Jan to Feb	-			-						
Transfers to RRSP, PRPP, and SPP	-			-						
(Repayment of HBP)	-			-						
(Deducted)	- 0	0		-	∞					
Closing	-			-						
		RRSP deduction limit			RRSP deduction lin	nit				
		Taxor deddedorramic			Tarior deddedorrin					
RRSP deduction limit PRPP employer contributions	-			-						
(RRSP, PRPP, and SPP contributions deducted)	-			-						
RRSP deduction limit available	-			-						
Increase to RRSP limit from earned income	-			-						
(Unused RRSP contribution available to deduct				-						
Available contribution room	-			-						
		Des !!			D .:					
		Donations			Donations					
Donations	-			-						
Donations made in tax year	-			-						
Certified cultural property donated in tax year	- 0			-	∞					
(Claimed) Closing	- 0			-						
County	•			-						
		Discretionary amounts			Discretionary amou	nts				
	Input	Baseline	Maximum	Input	Baseline	Maximum				
RRSP deduction	- 0				∞ -					
					∞ -					
Net capital losses AMT carry-forwards	- 0			-	∞ - ∞ -					
Donations Donations	- 0				∞ -					
Pension income splitting transferor	- 0				∞ -					
Total medical expenses to optimize	-	-	-	-	-	-				
Attendant care - for first or single	-	-	-	-	-	- 1				
Medical	-	-	-	-	-	-				
Medical that eliminates disability - for first or single	-	-	-	-	-	-				
Eligible dependant to claim	None	None	None	None	None	None				



∞ - Prescribed Loan
 o - TI Base
 o - Base Results
 o - TI Marginal
 o - Taxpayer details
 o - Tax able income
 o - Tax redlts and other amounts
 o - Marginal Results
 o - Total Results
 o - Total Results
 o - Oberndants
 o - Contributions and carryforwards
 o - Discrectionary amounts

∞ - Client description

			Taxpayer details			Taxpayer details
Name	Highe	r-ra	te taxpayer and/or source of loan	Highe	r-ra	te taxpayer and/or source of loan
Description			nario - income on amount to be loaned			tting scenario - Ioan interest income
Marital status	2.0		Single	223110	.,	Single
Province Year end	Doc 21, 2021	Н		Doc 21 2021	Н	
Date of birth	Dec 31, 2021 Jan 1, 1980	Н		Dec 31, 2021 Jan 1, 1980	Н	
Date of birti	Jan 1, 1960	ш		Jan 1, 1900	ш	
			Taxable income			Taxable income
Employment	-	П		-		
Old Age Security	-			-		
CPP or QPP benefits	-			-		
Eligible pension	-			-		
Pension split	-	∞		-	∞	
Other than eligible dividends	-	Ш		-	Ш	
Gross-up	-	Ш		-	Ш	
Eligible dividends	-	Н		-	Н	
Gross-up	-	Ш		-	Ш	
Interest and other investment	-	Н		-	Н	
Capital gains - proceeds	-	Н		-	Н	
(Capital gains - adjusted cost base)	-	Н		-	Н	
(Non-taxable portion)	-	\vdash			Н	
Other income	-	Н		-	Н	
Canada emergency student benefit	-	Н		-	Н	
Canada emergency student benefit Canada recovery benefit	-	Н		-	Н	
	-	Н		-	Н	
Canada recovery caregiving benefit Canada recovery sickness benefit	-	Н			Н	
Net business income (loss)	-	Н		-	Н	
Workers' compensation benefits	-	Н		-	Н	
Social assistance payments	-	œ		-	œ	
Net federal supplements	-					
Total income (loss)	_	H			H	
		Щ			Щ	
(Registered pension plan deduction)	-	Ш		-		
(RRSP deduction)	-	∞		-	œ	
(Pension split)	-	∞		-	œ	
(Childcare expenses)	-	Ш		-	Н	
(Carrying charges and interest expenses)	-	Ш		-	Н	
(CPP/QPP - enhancement)	-	Н		-	Н	
(CPP/QPP on business)	-	Н		-	Н	
(Other employment expenses)	-	Ц		-	Ш	
Net income before social benefits repayment	-			-		
(Social benefits repayment)	-	П		-		
		H		_	Ħ	
Net income (loss)		Ш			Ш	
(Other payments deduction)	-	Ш		-		
(Net capital losses of other years)	-	∞		-	∞	
Taxable income (loss)	-	П		-		
			Tax On Split Income			Tax On Split Income
Other than eligible divides 4-				-		
Other than eligible dividends	-	Н		-	Н	
Gross-up	-	Н		-	Н	
Eligible dividends Gross-up	-	Н		-	Н	
Net capital gains	-	Н		-	Н	
(Non-taxable portion)	-	Н		-	Н	
		H			H	
Split income	-	Ш		-	Ш	
		E	poleument income details		E	mpleument income details
		En	nployment income details		Er	nployment income details
Employment income subject to CPP/QPP	-			-		
Other employment income elect into CPP/QPP	-			-		
Employment income subject to EI	-	Ш		-		
Self-employment income subject to EI	-	Ш		-		
		T	and the and able to the state of		т.	
		ıax	credits and other amounts		ıax	credits and other amounts
Attendant care expenses	-	\Box		-		
Disability amount eligible	FALSE	П		FALSE		
Medical expenses	-			-		
Medical expenses that eliminate disability	-	П		-		
Social assistance payments	-	œ		-	œ	
Total income tax deducted	-	П		-		
Tax paid by instalments	-	Ш		-	\Box	
			·			

o - Prescribed Loan
 T1 Marginal
 o - T1 Base
 o - Base Results
 o - Taxpayer details
 o - Taxpayer details
 o - Tax able income
 o - Tax Credits and other amounts
 o - Marginal Results
 o - Total Results
 o - Total Results
 o - Discrectionary amounts

∞ - Client description

Enter a client description. We also suggest saving the file at its intended location now.

			Dependants		Dependants				
			Dependant 01		Dependant 01				
Name			Dependant 01				Dependant 01		
Marital status			Single				Single		
Province									
Date of birth		Н				Н			
	Child				Child	H			
Relationship Lived with taxpayer	Child TRUE	Н			TRUE	Н			
Shared custody	FALSE	Н			FALSE	H			
Child support made during year	FALSE	Н			FALSE	Н			
Disability amount eligible	FALSE				FALSE	Н			
Childcare expenses	-				-	Т			
Net income	-				-	Т			
Taxable income	-				-				
							•		
	(-oni	tributions and carryfore	vards		Con	tributions and carryfor	ward	ds
			Net capital losses				Net capital losses		
Not a seited to a			sc capital 1033c3						
Net capital losses	-	Н			-	Н			
Increase (Claimed)	-	œ			-	00			
Closing	-	ω			-	-			
Closing		_				_			
		-	Alternative minimum ta	х			Alternative minimum ta	ЭX	
Alternative minimum tax	-					Г			
Increase	-				-				
(Claimed)	-	∞			-	œ			
Closing	-				-				
			RRSP contributions				RRSP contributions		
Undeducted RRSPs - Jan to Feb	-				-	П			
Undeducted RRSPs - other periods	-				-	Г			
RRSP contributions - Mar to Dec	-				-				
RRSP contributions - Jan to Feb	-				-				
Transfers to RRSP, PRPP, and SPP	-				-	L			
(Repayment of HBP)	-				-				
(Deducted)	-	œ			-	∞			
Closing	-				-				
			RRSP deduction limit				RRSP deduction limit		
DDCD deduction limit	-								
RRSP deduction limit	-	Н			-	H			
PRPP employer contributions (RRSP, PRPP, and SPP contributions deducted)		Н			-	Н			
RRSP deduction limit available	-	Н			-	Н			
Increase to RRSP limit from earned income	-	Н			-	Н			
(Unused RRSP contribution available to deduct	-	П			-	Т			
Available contribution room	-				-				
			Donations				Donations		
Donations	-				-	Г			
Donations made in tax year	-	Ĺ			-	Ľ			
Certified cultural property donated in tax year	-	L			-	L			
(Claimed)	-	œ			-	∞			
Closing	-				-	_			
			Discretionary amounts				Discretionary amounts	s	
	Input		Baseline	Maximum	Input		Baseline	L	Maximum
RRSP deduction	-	œ	-	-	-	œ	-		-
Net capital losses	-	œ	-	-	-	∞	-		
AMT carry-forwards	-	8	•	-	-	8	-		-
Donations	-	œ	-	-	-	œ	-		-

Tax Templates Inc.

Donations
Pension income splitting transferor
Total medical expenses to optimize
Attendant care - for first or single
Medical
Medical that eliminates disability - for first or single
Eligible dependant to claim

Prepared	Name	Date
Reviewed		
Approved		

		Taxpayer details	Taxpayer details					
Name	Lower-ra	ate t	axpayer and/or recipient of loan 01	Lower-rate taxpayer and/or recipient of loan 02				
Description			irio - new income and loan interest deduction			ario - new income and loan interest deduction		
Marital status			Single			Single		
Province								
Year end	Dec 31, 2021			Dec 31, 2021	Н			
Date of birth	Jan 1, 1980							
			To sold in some			Tauable in annua		
		_	Taxable income			Taxable income		
Employment	-			-	Н			
Old Age Security	-			-	Н			
CPP or QPP benefits Eligible pension	-	-		-	Н			
Pension split	-	8		-	œ			
Other than eligible dividends	-			-				
Gross-up	-			-				
Eligible dividends	-			-				
Gross-up	-			-				
Interest and other investment	-			-	Н			
Capital gains - proceeds	-	-		-	Н			
(Capital gains - adjusted cost base) (Non-taxable portion)	-	Н		-	Н			
Other income	-	H			Н			
Canada emergency response benefit	-	H		-	П			
Canada emergency student benefit	-			-	Г			
Canada recovery benefit	-			-				
Canada recovery caregiving benefit	-	Ц		-	Г			
Canada recovery sickness benefit	-	Ц		-	Н			
Net business income (loss)	-	Н		-	Н			
Workers' compensation benefits Social assistance payments	-	∞		-	-			
Net federal supplements	-	ω		-	∞			
		H			\vdash			
Total income (loss)	- [
(Registered pension plan deduction)	-			-				
(RRSP deduction)	-	8		-	∞			
(Pension split)	-	8		-	∞			
(Childcare expenses) (Carrying charges and interest expenses)	-	-		-	Н			
(CPP/QPP - enhancement)	-			-	Н			
(CPP/QPP on business)	-	\vdash		-	Н			
(Other employment expenses)	-			-	П			
Net income before social benefits repayment	- [\equiv		-	П			
	-	\exists		-	H			
(Social benefits repayment)		Ц		-	느			
Net income (loss)	- [-				
(Other payments deduction)	-			-				
(Net capital losses of other years)	-	8		-	œ			
Taxable income (loss)	- [П		-				
	•							
			Tax On Split Income			Tax On Split Income		
			Tax on Split Income			rux on split income		
Other than eligible dividends	-	Н		-	Н			
Gross-up	-	Н		-	Н			
Eligible dividends Gross-up	-	H		-	Н			
Net capital gains	-	H		-	Н			
(Non-taxable portion)	-	H		-	г			
Split income	- [H		-	Η			
Spire income	- [Н		-	ш			
		En	nployment income details		Er	mployment income details		
Employment income subject to CPP/QPP								
Other employment income elect into CPP/QPP	-	H		-	Н			
Employment income subject to EI	-	H		-	Н			
Self-employment income subject to EI	-			-	Г			
				_				
		Tav	credits and other amounts		Tav	credits and other amounts		
		ıdX	credits and other amounts		ıax	credits and other amounts		
Attendant care expenses	-	Ц		-				
Disability amount eligible	FALSE	Н		FALSE	Н			
Medical expenses	-	Н		-	Н			
Medical expenses that eliminate disability Social assistance payments	-	8		-	œ			
Total income tax deducted	-			-	f			
Tax paid by instalments	-	П		-	П			
		_			_			

Prepared	Name	Date
Reviewed		
Approved		

∞ - Client description

			Dependants					Dependants		
			Dependant 01					Dependant 01		
								•		
Name			Dependant 01 Single					Dependant 01 Single		
Marital status		_	Siligle					Siligle		
Province										
Date of birth										
Relationship	Child	П				Child	П			
Lived with taxpayer	TRUE	Н				TRUE	г			
Shared custody	FALSE	Н				FALSE				
Child support made during year	FALSE	Н				FALSE	Н			
Disability amount eligible	FALSE	П				FALSE	Г			
Childcare expenses	-	П				-	Г			
Net income	-	П				-				
Taxable income	-	П				-				
					_		_			
		Conf	tributions and carryfor	vards			Con	tributions and carryfor	war	rds
			Net capital losses					Net capital losses		
			cc cupital losses					cc cupitui 1035C5		
Net capital losses	-	Ц				-	L			
Increase	-	L				-	L			
(Claimed)	-	œ				-	∞			
Closing	-					-				
			Alternative minimum to	x				Alternative minimum t	ax	
Alternative minimum tax	-	П			ī	_	Ē			
Increase	-	Н				-	Н			
(Claimed)	-	œ			-	-	8			
Closing	-	ω.				-	ω.			
closing	-	Н				_	_			
			RRSP contributions					RRSP contributions		
					=					
Undeducted RRSPs - Jan to Feb	-	Ш			_	-	ш			
Undeducted RRSPs - other periods	-	Н				-	_			
RRSP contributions - Mar to Dec	-	ш				-	L			
RRSP contributions - Jan to Feb	-	Н				-	L			
Transfers to RRSP, PRPP, and SPP	-	Н				-	L			
(Repayment of HBP)	-					-				
(Deducted)	-	∞				-	∞			
Closing	-	Ш				-	L			
			RRSP deduction limit					RRSP deduction limit	t	
RRSP deduction limit					=		П			
	-	Н				-	\vdash			
PRPP employer contributions (RRSP, PRPP, and SPP contributions deducted)	-	Н				-	\vdash			
RRSP deduction limit available	-	Н				-	Н			
Increase to RRSP limit from earned income	-	Н				-	H			
(Unused RRSP contribution available to deduct	-	Н				-	Н			
Available contribution room	-	Н				-	H			
		_					_			
			Donations					Donations		
Denstions					=					
Donations Donations made in tax year	-	Н				-	\vdash			
	-	Н				-	H			
Certified cultural property donated in tax year (Claimed)	-	œ				-	8			
(Claimed) Closing	-	œ				-	æ			
Closing	-	Н					_			
					_					
			Discretionary amounts					Discretionary amount	S	
	Input		Baseline	Maximum		Input		Baseline	1	Maximum
RRSP deduction	-	œ	-	-		-	œ	-		-
Net capital losses	-	œ	-	-		-	œ	-	Т	-
AMT carry-forwards	-	œ	-	-	\dashv	-	œ	-		-
Donations					\dashv					



Donations
Pension income splitting transferor
Total medical expenses to optimize
Attendant care - for first or single
Medical
Medical that eliminates disability - for first or single
Eligible dependant to claim

∞ - Prescribed Loan
 o - TI Base
 o - Base Results
 o - TI Marginal
 o - Taxpayer details
 o - Tax able income
 o - Tax redlts and other amounts
 o - Marginal Results
 o - Total Results
 o - Total Results
 o - Oberndants
 o - Contributions and carryforwards
 o - Discrectionary amounts

		Taxpayer details	Taxpayer details					
Name	Lower-rate	taxpayer and/or recipient of loan 03	Lower-rate taxpayer and/or recipient of loan 04					
Description	Income splitting scer	ario - new income and loan interest deduction	Income splitting so	enario - new income and loan interest deduction				
Marital status		Single		Single				
Province								
Year end	Dec 31, 2021		Dec 31, 2021					
Date of birth								
		Taxable income		Taxable income				
Employment	-		-					
Old Age Security	-		-					
CPP or QPP benefits	-		-					
Eligible pension	-		-					
Pension split Other than eligible dividends	- 00		-	∞				
Gross-up	-		-					
Eligible dividends	-		-					
Gross-up	-		-					
Interest and other investment	-		-					
Capital gains - proceeds	-		-					
(Capital gains - adjusted cost base)	-		-					
(Non-taxable portion)	-		-					
Other income	-		-					
Canada emergency response benefit Canada emergency student benefit	-		-					
Canada recovery benefit								
Canada recovery benefit Canada recovery caregiving benefit	-		-					
Canada recovery sickness benefit	-		-					
Net business income (loss)	-		-					
Workers' compensation benefits	-		-					
Social assistance payments	- ∞		-	∞				
Net federal supplements	-		-					
Total income (loss)	-		-					
(Registered pension plan deduction)	-		-					
(RRSP deduction)	- ∞		-	∞				
(Pension split)	- 00		-	∞				
(Childcare expenses)	-		-					
(Carrying charges and interest expenses)	-		-					
(CPP/QPP - enhancement) (CPP/QPP on business)	-		-					
(Other employment expenses)	-		-					
•								
Net income before social benefits repayment			-					
(Social benefits repayment)	-		-					
Net income (loss)	- [-					
(Other payments deduction)	-		-					
(Net capital losses of other years)	- ∞		-	∞				
Taxable income (loss)	- [-					
(_							
		T. 0. 0. 19. 1		T. O. O. IV. I				
		Tax On Split Income		Tax On Split Income				
Other than eligible dividends	-		-					
Gross-up	-		-					
Eligible dividends Gross-up	-		-					
Net capital gains	-		-					
(Non-taxable portion)	-		-					
			-					
Split income	- L		- 1					
	E	mployment income details		Employment income details				
Employment income subject to CPP/QPP	-							
Other employment income elect into CPP/QPP	-		-					
Employment income subject to EI	-		-					
Self-employment income subject to EI	-		-					
	Ta	credits and other amounts		Tax credits and other amounts				
	l d.	Constitution of the amounts		an create and other amounts				
Attendant care expenses	-		-					
Disability amount eligible Medical expenses	FALSE -		FALSE -					
Medical expenses that eliminate disability	-		-					
Social assistance payments	- 00		-	∞				
Total income tax deducted	-		-					
Tax paid by instalments	-		-					

o - Prescribed Loan

o - T1 Base
o - Base Results
o - T1 Marginal
o - T1 Marginal
o - T1 Marginal
o - T3 Marg

		Dependants		Dependants						
		Dependant 01	Dependant 01							
Name		Dependant 01		Dependant 01						
Marital status		Single		Single						
Province										
Date of birth										
Relationship	Child		Child							
Lived with taxpayer	TRUE		TRUE							
Shared custody	FALSE		FALSE							
Child support made during year	FALSE		FALSE							
Disability amount eligible	FALSE		FALSE							
Childcare expenses	-		-							
Net income	-		-							
Taxable income	-		-							
	Co	entributions and carryforwards	Co	ntributions and carryforwards						
		Net capital losses		Net capital losses						
Net capital losses	-		-							
Increase	-		-							
(Claimed)	- c	»	- c	0						
Closing	-		-							

		,	Alternative minimum tax		Alternative minimum tax	
Alternative minimum tax	-	П		-		
Increase	-			-		
(Claimed)	-	8		-	œ	
Closing						

			RRSP CONTRIBUTIONS	l			RRSP CONTRIBUTIONS
Undeducted RRSPs - Jan to Feb	-	П		1	-		
Undeducted RRSPs - other periods	-	П		l	-		
RRSP contributions - Mar to Dec	-			l	-		
RRSP contributions - Jan to Feb	-			l	-		
Transfers to RRSP, PRPP, and SPP	-	П		l	-		
(Repayment of HBP)	-				-		
(Deducted)	-	8		l	-	8	
Closing	-			l	-		
		_				_	

		RRSP deduction limit	l	RRSP deduction limit				
RRSP deduction limit	-			-				
PRPP employer contributions	-		ĺ	-				
(RRSP, PRPP, and SPP contributions deducted)	-			-				
RRSP deduction limit available	-							
Increase to RRSP limit from earned income	-							
(Unused RRSP contribution available to deduct	-			-				
Available contribution room	-							

			Donations		Donations					
Donations	-]	-					
Donations made in tax year	-									
Certified cultural property donated in tax year	-			l	-					
(Claimed)	-	∞		l	-	œ				
Closing	-	П		I	-					

		t Baseline Maximum - 00					
	Input	Baseline	Maximum				
RRSP deduction	-	œ	-		-		
Net capital losses	-	œ	-		-	Г	
AMT carry-forwards	-	œ			-	Г	
Donations	-	8			-	Г	
Pension income splitting transferor	-	œ			-	Г	
Total medical expenses to optimize	-		-			П	
Attendant care - for first or single	-						
Medical	-				-	П	
Medical that eliminates disability - for first or single	-						
Fligible dependant to claim	None	ΙТ	None	П	None	1	

Discretionary amounts									
Input		Baseline		Maximum					
-	œ	-		-					
-	œ	-		-					
-	8	-		-					
-	8	-		-					
-	8	•		-					
-		-		-					
-		-		-					
-		-		-					
-		-		-					
None		None		None					

		Taxpayer details	Taxpayer details					
Name	Lower-rate	taxpayer and/or recipient of loan 05	Lower-rate taxpayer and/or recipient of loan 06					
Description	Income splitting scer	nario - new income and loan interest deduction	Income splitting s	cenario - new income and loan interest deduction				
Marital status		Single		Single				
Province								
Year end	Dec 31, 2021		Dec 31, 2021					
Date of birth								
		Taxable income		Taxable income				
Employment	-		-					
Old Age Security	-		-					
CPP or QPP benefits	-		-					
Eligible pension	-		-					
Pension split Other than eligible dividends	- 00		-	<u> </u>				
Gross-up	-		-					
Eligible dividends	-		-					
Gross-up	-		-					
Interest and other investment	-		-					
Capital gains - proceeds	-		-					
(Capital gains - adjusted cost base) (Non-taxable portion)	-		-					
Other income	-		-					
Canada emergency response benefit	-		-					
Canada emergency student benefit	-		-					
Canada recovery benefit	-		-					
Canada recovery caregiving benefit	-		-					
Canada recovery sickness benefit Net business income (loss)	-		-					
Workers' compensation benefits	-		-					
Social assistance payments	- 00		-	ω				
Net federal supplements	-		-					
Total income (loss)	-		-					
(Registered pension plan deduction)	-		-					
(RRSP deduction)	- 00		-	ω				
(Pension split)	- 00		-	8				
(Childcare expenses)	-		-					
(Carrying charges and interest expenses)	-		-					
(CPP/QPP - enhancement)	-		-					
(CPP/QPP on business) (Other employment expenses)	-		-					
Net income before social benefits repayment			-					
(Social benefits repayment)	-		-					
Net income (loss)			-					
(Other payments deduction)	-		-					
(Net capital losses of other years)	- 00		-	∞				
Taxable income (loss)	- [-					
		Tax On Split Income		Tax On Split Income				
Other there elimited dividends		I Spire Income		I Service Serv				
Other than eligible dividends Gross-up	-		-					
Eligible dividends	-		-					
Gross-up	-		-					
Net capital gains	-		-					
(Non-taxable portion)	-		-					
Split income	-		-					
	E	mployment income details		Employment income details				
Employment income subject to CPP/QPP	-		-					
Other employment income elect into CPP/QPP	-		-					
Employment income subject to EI	-		-					
Self-employment income subject to EI	-		-					
	Tax	x credits and other amounts		Tax credits and other amounts				
Attendant care expenses	-		-					
Disability amount eligible	FALSE		FALSE					
Medical expenses	-		-					
Medical expenses that eliminate disability	-		-					
Social assistance payments Total income tay deducted	- 00		-	Φ				
Total income tax deducted Tax paid by instalments	-		-					

		Dependants			Dependants	
		Dependant 01			Dependant 01	
Name		Dependant 01			Dependant 01	
Marital status		Single			Single	
Province		1				
Date of birth						
Relationship	Child			Child		
Lived with taxpayer	TRUE			TRUE		
Shared custody	FALSE			FALSE		
Child support made during year	FALSE			FALSE		
Disability amount eligible	FALSE			FALSE		
Childcare expenses Net income	-			-		
Taxable income	-			-		
Takable meetile						
	Con	tributions and carryforw	vards	Co	ntributions and carryforw	vards
		Net capital losses			Net capital losses	
Net capital losses	-			-		
Increase	-			-		
(Claimed)	- 00			- 0		
Closing	-			-		
		Alternative minimum ta	v		Alternative minimum tax	×
		Accordance minimum (d)	A		Alcohauve minimum (a)	
Alternative minimum tax Increase	-			-		
(Claimed)	- 00			- 0		
Closing	-			-		
		!				
		RRSP contributions			RRSP contributions	
Undeducted RRSPs - Jan to Feb	-			-		
Undeducted RRSPs - other periods	-			-		
RRSP contributions - Mar to Dec	-			-		
RRSP contributions - Jan to Feb Transfers to RRSP, PRPP, and SPP	-			-		
(Repayment of HBP)	-			-		
(Deducted)	- 00			- 0		
Closing	-			-		
		RRSP deduction limit			RRSP deduction limit	
RRSP deduction limit	-			-		
PRPP employer contributions	-			-		
(RRSP, PRPP, and SPP contributions deducted) RRSP deduction limit available	-			-		
Increase to RRSP limit from earned income	-			-		
(Unused RRSP contribution available to deduct	-			-		
Available contribution room	-			-		
		Donations			Donations	
Donations	-			-		
Donations made in tax year	-			-		
Certified cultural property donated in tax year (Claimed)	- 00			- 0		
Closing	- 6			- 0		
		Discretionary amounts			Discretionary amounts	
	Input	Baseline	Maximum	Input	Baseline	Maximum
RRSP deduction	- 00	-	-	- 0	<u>-</u>	-
Net capital losses	- 00	-	- 1	- 0	-	-
AMT carry-forwards	- 00		-	- 0	-	-
Donations	- 00		-	- 0		-
Pension income splitting transferor	- 00	-	-	- 0	-	-
Total medical expenses to optimize	-	- 1	-	-	-	-
Attendant care - for first or single Medical		-	-	-		-
Medical that eliminates disability - for first or single				-		-
Eligible dependant to claim	None	None	None	None	None	None



 co - Prescribed Loan
 Base Results

 co - T1 Base
 co - Cash summary

 co - Base Results
 co - Tax summary

 co - T1 Marginal
 co - Rate and carryforwards

 co - Marginal Results
 co - Federal taxes

 co - Total Results
 co - Provincial/territorial taxes

 co - Refundable credits and payments

∞ - Client description

	Taxpayer details	Taxpayer details
Name	Higher-rate taxpayer and/or source of loan	Higher-rate taxpayer and/or source of loan
Description	Benchmark scenario - income on amount to be loaned	Income splitting scenario - loan interest income
Marital status	Single	Single
Province		
Year end	Dec 31, 2021	Dec 31, 2021
Date of birth	Jan 1, 1980	Jan 1, 1980
	Cash summary	Cash summary
Gross cash income	-	-
Government benefits		-
Other cash increases		
Other cash increases		
Other cash increases	•	-
Other cash decreases	-	-
Other cash decreases	-	
Net cash	-	-
	Tax summary	Tax summary
Federal taxes	- 	- 00
Provincial/territorial taxes	- -	- w
Total taxes	-	-

∞ - Prescribed Loan
 ∞ - T1 Base
 ∞ - Cash summary
 ∞ - Base Results
 ∞ - Tax summary
 ∞ - T1 Marginal
 ∞ - Marginal Results
 ∞ - Total Results
 ∞ - Total Results
 ∞ - Federal taxes
 ∞ - Refundable credits and payments

∞ - Client description

		Federal taxes	
(Basic personal amount)	(13,808)	15.00%	(2,071)
Federal taxes			- \infty

	Federal taxes	
(13,808)	15.00%	(2,071)
		- 00

Prepared	Name	Date
Reviewed		
Approved		

	Taxpayer details	Taxpayer details
Name	Lower-rate taxpayer and/or recipient of loan 01	Lower-rate taxpayer and/or recipient of loan 02
Description	Income splitting scenario - new income and loan interest deduction	Income splitting scenario - new income and loan interest deduction
Marital status	Single	Single
Province		
Year end	Dec 31, 2021	Dec 31, 2021
Date of birth	Jan 1, 1980	
	Cash summary	Cash summary
Gross cash income	-	-
Government benefits		-
Other cash increases		-
Other cash increases	-	
Other cash increases	-	-
Other cash decreases	-	-
Other cash decreases		
Net cash	-	-
	Tax summary	Tax summary
Federal taxes	- w	- <mark>ω</mark>
Provincial/territorial taxes	- o	- w
Total taxes	-	-

Prepared	Name	Date
Reviewed		
Approved		

		reuerai taxes			reuerai taxes	
(Basic personal amount)	(13,808)	15.00%	(2,071)	(13,808)	15.00%	(2,071)
Federal taxes			- 00			- 😡



∞ - Prescribed Loan
 ∞ - T1 Base
 ∞ - Cash summary
 ∞ - Base Results
 ∞ - Tax summary
 ∞ - T1 Marginal
 ∞ - Marginal Results
 ∞ - Total Results
 ∞ - Total Results
 ∞ - Federal taxes
 ∞ - Refundable credits and payments

	Taxpayer details			Taxpayer details
Name	Lower-rate	e taxpayer and/or recipient of loan 03	Lower-rate	taxpayer and/or recipient of loan 04
Description	Income splitting sce	nario - new income and loan interest deduction	Income splitting scer	nario - new income and loan interest deduction
Marital status		Single		Single
Province				
Year end	Dec 31, 2021		Dec 31, 2021	
Date of birth				
		Cash summary		Cash summary
Gross cash income	-		-	
Government benefits	-		-	
Other cash increases	-		-	
Other cash increases	-		-	
Other cash increases	-		-	
Other cash decreases	-		-	
Other cash decreases	-		-	
Net cash	-		- 🗆	
		Tax summary		Tax summary
Federal taxes	- a		- 00	
Provincial/territorial taxes	- ox		- 00	
Total taxes	- [- [

 co - Prescribed Loan
 Base Results

 co - T1 Base
 co - Cash summary

 co - Base Results
 co - Tax summary

 co - T1 Marginal
 co - Rate and carryforwards

 co - Marginal Results
 co - Federal taxes

 co - Total Results
 co - Provincial/territorial taxes

 co - Refundable credits and payments

∞ - Client description

Federal taxes (Basic personal amount) 15.00% (2,071) - ∞ Federal taxes

Federal taxes 15.00% (2,071) ∞



	Taxpayer details	Taxpayer details
Name	Lower-rate taxpayer and/or recipient of loan 05	Lower-rate taxpayer and/or recipient of loan 06
Description	Income splitting scenario - new income and loan interest deduction	Income splitting scenario - new income and loan interest deduction
Marital status	Single	Single
Province		
Year end	Dec 31, 2021	Dec 31, 2021
Date of birth		
	Cash summary	Cash summary
Gross cash income	-	
Government benefits	-	-
Other cash increases		
Other cash increases		
Other cash increases	-	-
Other cash decreases	-	-
Other cash decreases	-	
Net cash	-	-
	<u> </u>	
	Tax summary	Tax summary
Federal taxes	- 00	- 00
Provincial/territorial taxes	- ∞	- w
Total taxes	-	-

		Federal taxes			Federal taxes	
(Basic personal amount)	(13,808)	15.00%	(2,071)	(13,808)	15.00%	(2,071)
Federal taxes			- ∞			- \infty



∞ - Client description

	Taxpayer details	Taxpayer details
Name	Higher-rate taxpayer and/or source of loan	Higher-rate taxpayer and/or source of loan
Description	Benchmark scenario - income on amount to be loaned	Income splitting scenario - loan interest income
Marital status	Single	Single
Province		
Year end	Dec 31, 2021	Dec 31, 2021
Date of birth	Jan 1, 1980	Jan 1, 1980
	Cash summary	Cash summary
Gross cash income	-	-
Government benefits	-	-
Other cash increases	-	
Other cash increases	-	-
Other cash increases	-	-
Other cash decreases	-	-
Other cash decreases	-	-
Net cash	-	-
	Tax summary	Tax summary
Federal taxes	- co	- <mark> ∞</mark>
Provincial/territorial taxes	- w	- o
Total taxes	-	-

∞ - Client description



Prepared	Name	Date
Reviewed		
Approved		

	Taxpayer details	Taxpayer details
Name	Lower-rate taxpayer and/or recipient of loan 01	Lower-rate taxpayer and/or recipient of loan 02
Description	Income splitting scenario - new income and loan interest deduction	Income splitting scenario - new income and loan interest deduction
Marital status	Single	Single
Province		
Year end	Dec 31, 2021	Dec 31, 2021
Date of birth	Jan 1, 1980	
	Cash summary	Cash summary
Gross cash income	-	-
Government benefits		
Other cash increases	-	-
Other cash increases	-	-
Other cash increases	-	-
Other cash decreases	-	-
Other cash decreases	-	-
Net cash	-	-
	Tax summary	Tax summary
Federal taxes	- co	- w
Provincial/territorial taxes	- w	- 00
Total taxes	-	-

Prepared	Name	Date
Reviewed		
Approved		



	Taxpayer details	Taxpayer details
Name	Lower-rate taxpayer and/or recipient of loan 03	Lower-rate taxpayer and/or recipient of loan 04
Description	Income splitting scenario - new income and loan interest deduction	Income splitting scenario - new income and loan interest deduction
Marital status	Single	Single
Province		
Year end	Dec 31, 2021	Dec 31, 2021
Date of birth		
	Cash summary	Cash summary
Gross cash income		
Government benefits	-	-
Other cash increases	-	-
Other cash increases Other cash increases		-
Other cash increases Other cash increases	-	-
Other cash decreases		-
Other cash decreases	-	-
Net cash	-	-
	Tax summary	Tax summary
Federal taxes	- ∞	- ∞
Provincial/territorial taxes	- 00	- 00
Total taxes	-	-

∞ - Client description



	Taxpayer details	Taxpayer details
Name	Lower-rate taxpayer and/or recipient of loan 05	Lower-rate taxpayer and/or recipient of loan 06
Description	Income splitting scenario - new income and loan interest deduction	Income splitting scenario - new income and loan interest deduction
Marital status	Single	Single
Province		
Year end	Dec 31, 2021	Dec 31, 2021
Date of birth		
	Cash summary	Cash summary
Gross cash income	-	-
Government benefits	-	-
Other cash increases	-	
Other cash increases	-	-
Other cash increases	-	-
Other cash decreases	-	-
Other cash decreases	-	-
Net cash	-	-
	Tax summary	Tax summary
Federal taxes	- 0 0	-
Provincial/territorial taxes	- w	- o
Total taxes	-	-



 co - Prescribed Loan
 Total Results

 co - T1 Base
 co - Cash summary

 co - Base Results
 co - Tax summary

 co - T1 Marginal
 co - Rate and carryforwards

 co - Marginal Results
 co - Federal taxes

 co - Total Results
 co - Provincial/territorial taxes

 co - Refundable credits and payments

∞ - Client description

	Taxpayer details	Taxpayer details
Name	Higher-rate taxpayer and/or source of loan	Higher-rate taxpayer and/or source of loan
Description	Benchmark scenario - income on amount to be loaned	Income splitting scenario - loan interest income
Marital status	Single	Single
Province		
Year end	Dec 31, 2021	Dec 31, 2021
Date of birth	Jan 1, 1980	Jan 1, 1980
	Cash summary	Cash summary
Gross cash income	-	-
Government benefits	-	-
Other cash increases		
Other cash increases		
Other cash increases	-	-
Other cash decreases	-	The state of the s
Other cash decreases		
Net cash	-	-
	Tax summary	Tax summary
Federal taxes	- 	- w
Provincial/territorial taxes	- w	- w
Total taxes	-	-

∞ - Client description

	Federal taxes		
(Basic personal amount)	(13,808)	15.00%	(2,071)
Federal taxes			- 😡

Federal taxes			
(13,808)	15.00%	(2,071)	
		- 🛛	

Prepared	Name	Date
Reviewed		
Approved		

	Taxpayer details	Taxpayer details
Name	Lower-rate taxpayer and/or recipient of loan 01	Lower-rate taxpayer and/or recipient of loan 02
Description	Income splitting scenario - new income and loan interest deduction	Income splitting scenario - new income and loan interest deduction
Marital status	Single	Single
Province		
Year end	Dec 31, 2021	Dec 31, 2021
Date of birth	Jan 1, 1980	
	Cash summary	Cash summary
Gross cash income	-	-
Government benefits		-
Other cash increases		-
Other cash increases		
Other cash increases	-	-
Other cash decreases	-	
Other cash decreases		-
Net cash	-	-
	Tax summary	Tax summary
Federal taxes	- w	- <mark>ω</mark>
Provincial/territorial taxes	- 	- w
Total taxes	-	-

Prepared	Name	Date
Reviewed		
Approved		

		Federal taxes			Federal taxes	
(Basic personal amount)	(13,808)	15.00%	(2,071)	(13,808)	15.00%	(2,071)
Federal taxes			- 🚳			- 🚳



	Taxpayer details	Taxpayer details		
Name	Lower-rate taxpayer and/or recipient of loan 03	Lower-rate taxpayer and/or recipient of loan 04		
Description	Income splitting scenario - new income and loan interest deduction	Income splitting scenario - new income and loan interest deduction		
Marital status	Single	Single		
Province				
Year end	Dec 31, 2021	Dec 31, 2021		
Date of birth				
	Cash summary	Cash summary		
Gross cash income	-	-		
Government benefits	-			
Other cash increases				
Other cash increases	-	-		
Other cash increases	-	•		
Other cash decreases	-	-		
Other cash decreases		-		
Net cash	-	-		
	Tax summary	Tax summary		
Federal taxes	- co	- 00		
Provincial/territorial taxes	- o	- w		
Total taxes	-	-		

 co - Prescribed Loan
 Total Results

 co - T1 Base
 co - Cash summary

 co - Base Results
 co - Tax summary

 co - T1 Marginal
 co - Rate and carryforwards

 co - Marginal Results
 co - Federal taxes

 co - Total Results
 co - Provincial/territorial taxes

 co - Refundable credits and payments

∞ - Client description

Federal taxes (Basic personal amount) 15.00% (2,071) - ∞ Federal taxes

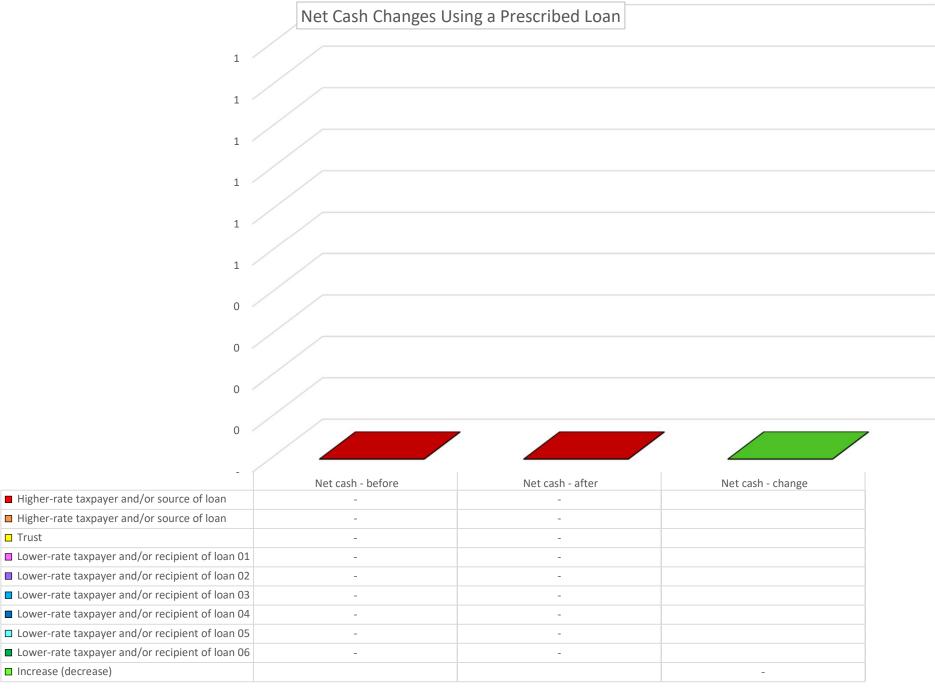
Federal taxes 15.00% (2,071) ∞



	Taxpayer details	Taxpayer details		
Name	Lower-rate taxpayer and/or recipient of loan 05	Lower-rate taxpayer and/or recipient of loan 06		
Description	Income splitting scenario - new income and loan interest deduction	Income splitting scenario - new income and loan interest deduction		
Marital status	Single	Single		
Province				
Year end	Dec 31, 2021	Dec 31, 2021		
Date of birth				
	Cash summary	Cash summary		
Gross cash income	-	-		
Government benefits	-	-		
Other cash increases	-			
Other cash increases				
Other cash increases	-	-		
Other cash decreases	-	-		
Other cash decreases				
Net cash	-	-		
	Tax summary	Tax summary		
Federal taxes	- 00	- 00		
Provincial/territorial taxes	- w	- w		
Total taxes	-	-		

		Federal taxes			Federal taxes	
(Basic personal amount)	(13,808)	15.00%	(2,071)	(13,808)	15.00%	(2,071)
Federal taxes			- ∞			- \infty







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	Higher-rate taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Base	Higher-rate taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Base	Lower-rate taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	Lower-rate taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	Lower-rate taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	Lower-rate taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	Lower-rate taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	Lower-rate taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021
- Cash income	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction
Cash income Government benefits	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Base	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Base	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021
	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Base	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Base	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base
■ Government benefits	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Base	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Base	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base -	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base -	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base -	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base -	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base



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	Higher-rate taxpayer and/or source of loan Benchmark scenario - income	Higher-rate taxpayer and/or source of loan Income splitting scenario - loan	Lower-rate taxpayer and/or recipient of loan 01 Income splitting	Lower-rate taxpayer and/or recipient of loan 02 Income splitting	Lower-rate taxpayer and/or recipient of loan 03 Income splitting	Lower-rate taxpayer and/or recipient of loan 04 Income splitting	Lower-rate taxpayer and/or recipient of loan 05 Income splitting	Lower-rate taxpayer and/or recipient of loan 06 Income splitting
	on amount to be loaned Dec 31, 2021 Marginal	interest income Dec 31, 2021 Marginal	scenario - new income and loan interest deduction Dec 31, 2021	scenario - new income and loan interest deduction Dec 31, 2021	scenario - new income and loan interest deduction Dec 31, 2021	scenario - new income and loan interest deduction Dec 31, 2021	scenario - new income and loan interest deduction Dec 31, 2021	scenario - new income and loan interest deduction Dec 31, 2021
■ Cash income	loaned Dec 31, 2021	Dec 31, 2021	income and loan interest deduction	scenario - new income and loan interest deduction	scenario - new income and loan interest deduction	scenario - new income and loan interest deduction	scenario - new income and loan interest deduction	scenario - new income and loan interest deduction
Cash incomeGovernment benefits	loaned Dec 31, 2021 Marginal	Dec 31, 2021 Marginal	income and loan interest deduction Dec 31, 2021 Marginal	scenario - new income and loan interest deduction Dec 31, 2021 Marginal	scenario - new income and loan interest deduction Dec 31, 2021	scenario - new income and loan interest deduction Dec 31, 2021	scenario - new income and loan interest deduction Dec 31, 2021	scenario - new income and loan interest deduction Dec 31, 2021
	loaned Dec 31, 2021 Marginal	Dec 31, 2021 Marginal	income and loan interest deduction Dec 31, 2021 Marginal	scenario - new income and loan interest deduction Dec 31, 2021 Marginal	scenario - new income and loan interest deduction Dec 31, 2021 Marginal	scenario - new income and loan interest deduction Dec 31, 2021 Marginal	scenario - new income and loan interest deduction Dec 31, 2021	scenario - new income and loan interest deduction Dec 31, 2021 Marginal
■ Government benefits	loaned Dec 31, 2021 Marginal - -	Dec 31, 2021 Marginal	income and loan interest deduction Dec 31, 2021 Marginal -	scenario - new income and loan interest deduction Dec 31, 2021 Marginal	scenario - new income and loan interest deduction Dec 31, 2021 Marginal	scenario - new income and loan interest deduction Dec 31, 2021 Marginal	scenario - new income and loan interest deduction Dec 31, 2021	scenario - new income and loan interest deduction Dec 31, 2021 Marginal



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· ·								
· ·	Higher-rate taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Total	Higher-rate taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021	Lower-rate taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	Lower-rate taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	Lower-rate taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	Lower-rate taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	Lower-rate taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	Lower-rate taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021
· ·	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction
0	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Total	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Total	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021
Cash income	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Total	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Total	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total
Cash income Government benefits	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Total	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Total	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Total



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-	Higher-rate	Higher-rate	Lower-rate	Lower-rate	Lower-rate	Lower-rate	Lower-rate	Lower-rate
-	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or
-	taxpayer and/or source of loan	taxpayer and/or source of loan	taxpayer and/or recipient of loan	taxpayer and/or recipient of loan	taxpayer and/or recipient of loan	taxpayer and/or recipient of loan	taxpayer and/or recipient of loan	taxpayer and/or recipient of loan
-	taxpayer and/or source of loan Benchmark	taxpayer and/or source of loan Income splitting	taxpayer and/or recipient of loan 01	taxpayer and/or recipient of loan 02	taxpayer and/or recipient of loan 03	taxpayer and/or recipient of loan 04	taxpayer and/or recipient of loan 05	taxpayer and/or recipient of loan 06
-	taxpayer and/or source of loan Benchmark scenario -	taxpayer and/or source of loan Income splitting scenario - loan	taxpayer and/or recipient of loan 01 Income splitting	taxpayer and/or recipient of loan 02 Income splitting	taxpayer and/or recipient of loan 03 Income splitting	taxpayer and/or recipient of loan 04 Income splitting	taxpayer and/or recipient of loan 05 Income splitting	taxpayer and/or recipient of loan 06 Income splitting
-	taxpayer and/or source of loan Benchmark scenario - income on	taxpayer and/or source of loan Income splitting scenario - loan interest income	taxpayer and/or recipient of loan 01 Income splitting scenario - new	taxpayer and/or recipient of loan 02 Income splitting scenario - new	taxpayer and/or recipient of loan 03 Income splitting scenario - new	taxpayer and/or recipient of loan 04 Income splitting scenario - new	taxpayer and/or recipient of loan 05 Income splitting scenario - new	taxpayer and/or recipient of loan 06 Income splitting scenario - new
-	taxpayer and/or source of loan Benchmark scenario -	taxpayer and/or source of loan Income splitting scenario - loan	taxpayer and/or recipient of loan 01 Income splitting	taxpayer and/or recipient of loan 02 Income splitting	taxpayer and/or recipient of loan 03 Income splitting	taxpayer and/or recipient of loan 04 Income splitting	taxpayer and/or recipient of loan 05 Income splitting	taxpayer and/or recipient of loan 06 Income splitting
-	taxpayer and/or source of loan Benchmark scenario - income on amount to be	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan
-	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021
	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Base	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction
■ Federal taxes	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Base	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Base	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base
■ Provincial taxes	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Base	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Base	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base
□ Provincial taxes□ Alternative minimum tax	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Base	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Base	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base
Provincial taxesAlternative minimum taxCPP/EI	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Base	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Base	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base
 Provincial taxes Alternative minimum tax CPP/EI Social benefits repayment 	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Base	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Base	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base
Provincial taxesAlternative minimum taxCPP/EI	taxpayer and/or source of loan Benchmark scenario - income on amount to be loaned Dec 31, 2021 Base	taxpayer and/or source of loan Income splitting scenario - loan interest income Dec 31, 2021 Base	taxpayer and/or recipient of loan 01 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 02 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 03 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 04 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 05 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base	taxpayer and/or recipient of loan 06 Income splitting scenario - new income and loan interest deduction Dec 31, 2021 Base

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-	Higher-rate	Higher-rate	Lower-rate	Lower-rate	Lower-rate	Lower-rate	Lower-rate	Lower-rate
	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or
	source of loan	source of loan	recipient of loan	recipient of loan	recipient of loan	recipient of loan	recipient of loan	recipient of loan
	Benchmark	Income splitting	01	02	03	04	05	06
	scenario -	scenario - Ioan	Income splitting					
	income on	interest income	scenario - new					
	amount to be	Dec 31, 2021	income and loan					
	loaned	Marginal	interest	interest	interest	interest	interest	interest
	Dec 31, 2021		deduction	deduction	deduction	deduction	deduction	deduction
	Marginal		Dec 31, 2021 Marginal					
■ Federal taxes	-	-	-	-	-	-	-	-
■ Provincial taxes	-	-	-	-	-	-	-	-
■ Alternative minimum tax	-	-	-	-	-	-	-	-
■ CPP/EI	-	-	-	-	-	-	-	-
☐ Social benefits repayment	-	-	-	-	-	-	-	-
■ (Refundable amounts)	-	_	-	-	-	-	-	-

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-	Higher-rate	Higher-rate	Lower-rate	Lower-rate	Lower-rate	Lower-rate	Lower-rate	Lower-rate
	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or	taxpayer and/or
	source of loan	source of loan	recipient of loan	recipient of loan	recipient of loan	recipient of loan	recipient of loan	recipient of loan
	Benchmark	Income splitting	01	02	03	04	05	06
	scenario -	scenario - Ioan	Income splitting					
	income on	interest income	scenario - new					
	amount to be	Dec 31, 2021	income and loan					
	loaned	Total	interest	interest	interest	interest	interest	interest
	Dec 31, 2021		deduction	deduction	deduction	deduction	deduction	deduction
	Total		Dec 31, 2021					
■ Federal taxes	_	_	Total -	Total -	Total -	Total -	Total -	Total -
■ Provincial taxes	-	-	-	-	-	-	-	-
☐ Alternative minimum tax	-	-	-	-	-	-	-	-
■ CPP/EI	-	-	-	-	-	-	-	-
□ Social benefits repayment	-	-	-	-	-	-	-	-
■ (Refundable amounts)								
	-	-	-	-	-	-	-	-